



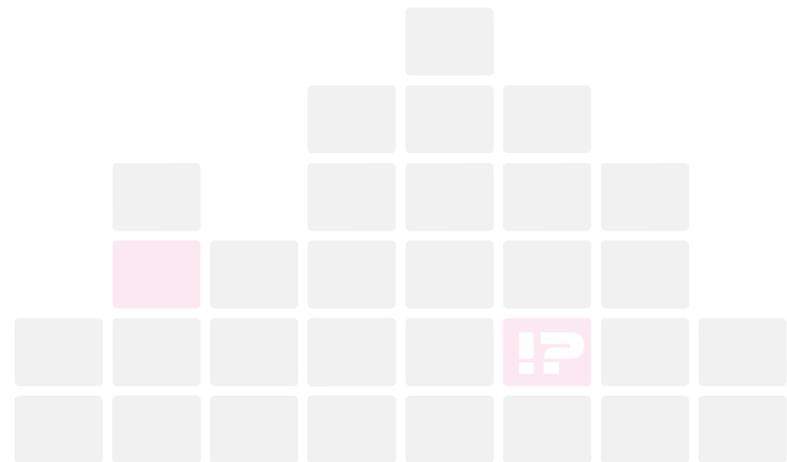
**Opinion polls in Nagorno-Karabakh:
Comparative results from 2015 and 2016**

Key findings and summary of the results

IPSC, Armenia

17 November 2016

1. Methodology





These opinion polls are commissioned by the **Ministry of Foreign Affairs of the Nagorno Karabakh Republic (NKR)** and are conducted and analyzed by **IPSC – Institute for Political and Sociological Consulting**, a local research firm from Armenia.

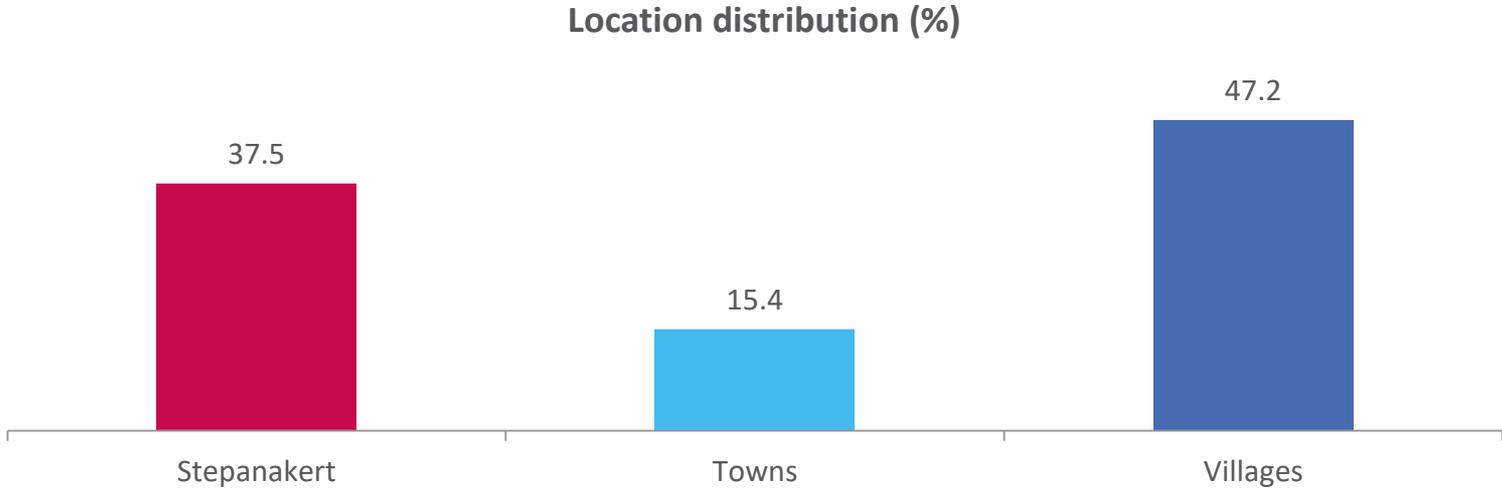
European Friends of Armenia (EuFoA) is the international information and dissemination partner of this project.

The fieldwork of the first poll was conducted in March 2015

The fieldwork of the second poll was conducted in Jul 2016.

Methodology	First poll (March 2015)	Second poll (July 2016)
Sample	1,080	1,081
Confidence level	$\alpha=95\%$	$\alpha=95\%$
Margin of error	$\Delta=\pm 3.0\%$	$\Delta=\pm 3.44\%$
Sincerity level	86%	91%
Quality Control	44.1%	49.0%

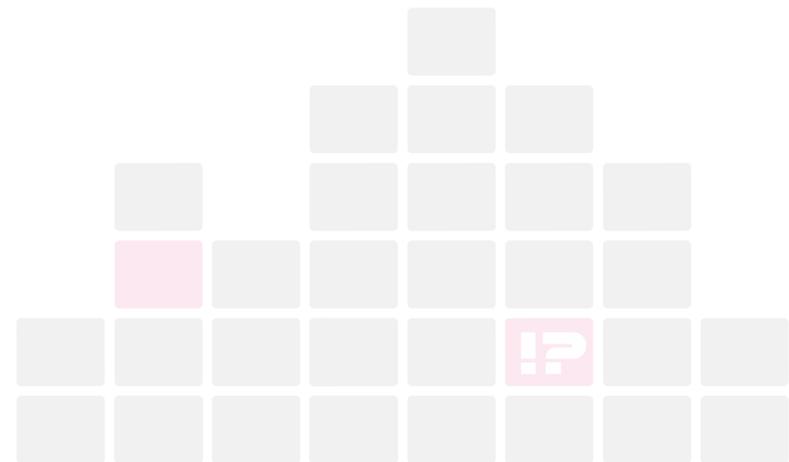
Methodology of the research



- The following locations were chosen:
 - All regional centers (7)
 - Large and small villages (43)
- 39 large, medium and small streets were chosen in Stepanakert

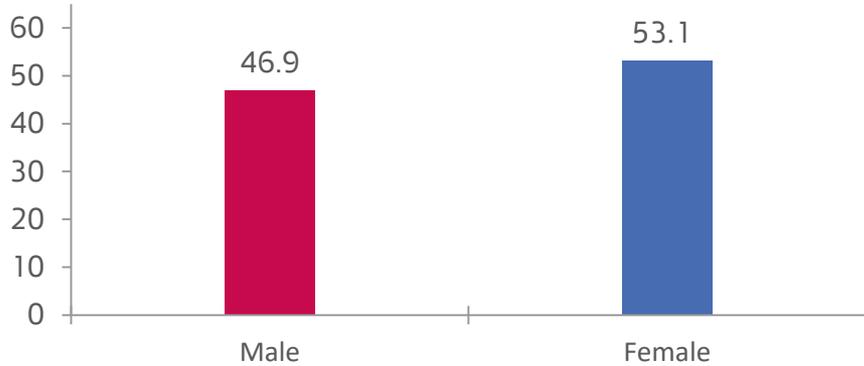
AS a rule the respondents were selected among the household members who were willing to answer to the questions, but age, gender and education quotas have been kept according to the available statistical data. Only one person per family participated in the polls.

2. Socio-demographic Data

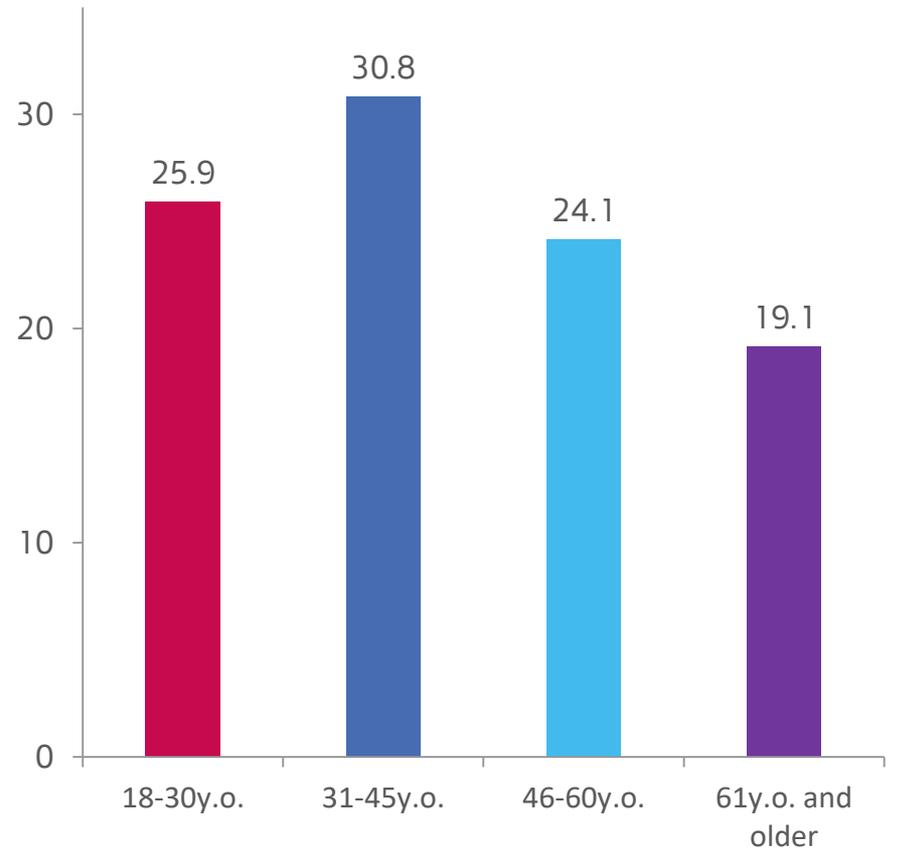


Gender, age and education of the respondents

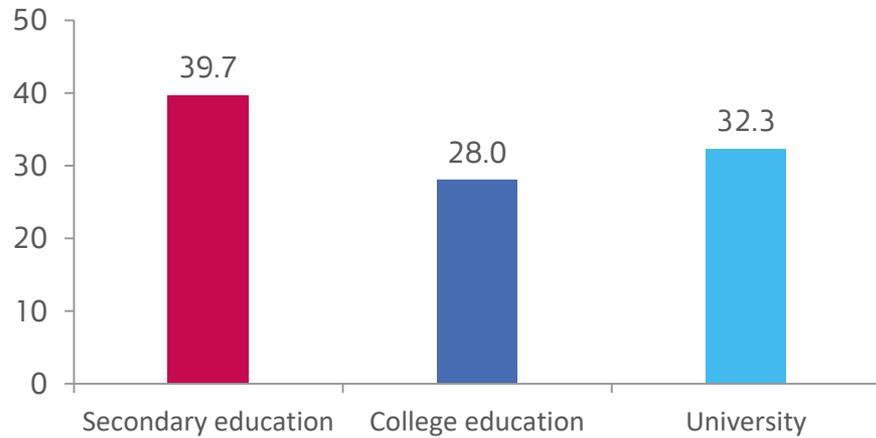
Gender (%)



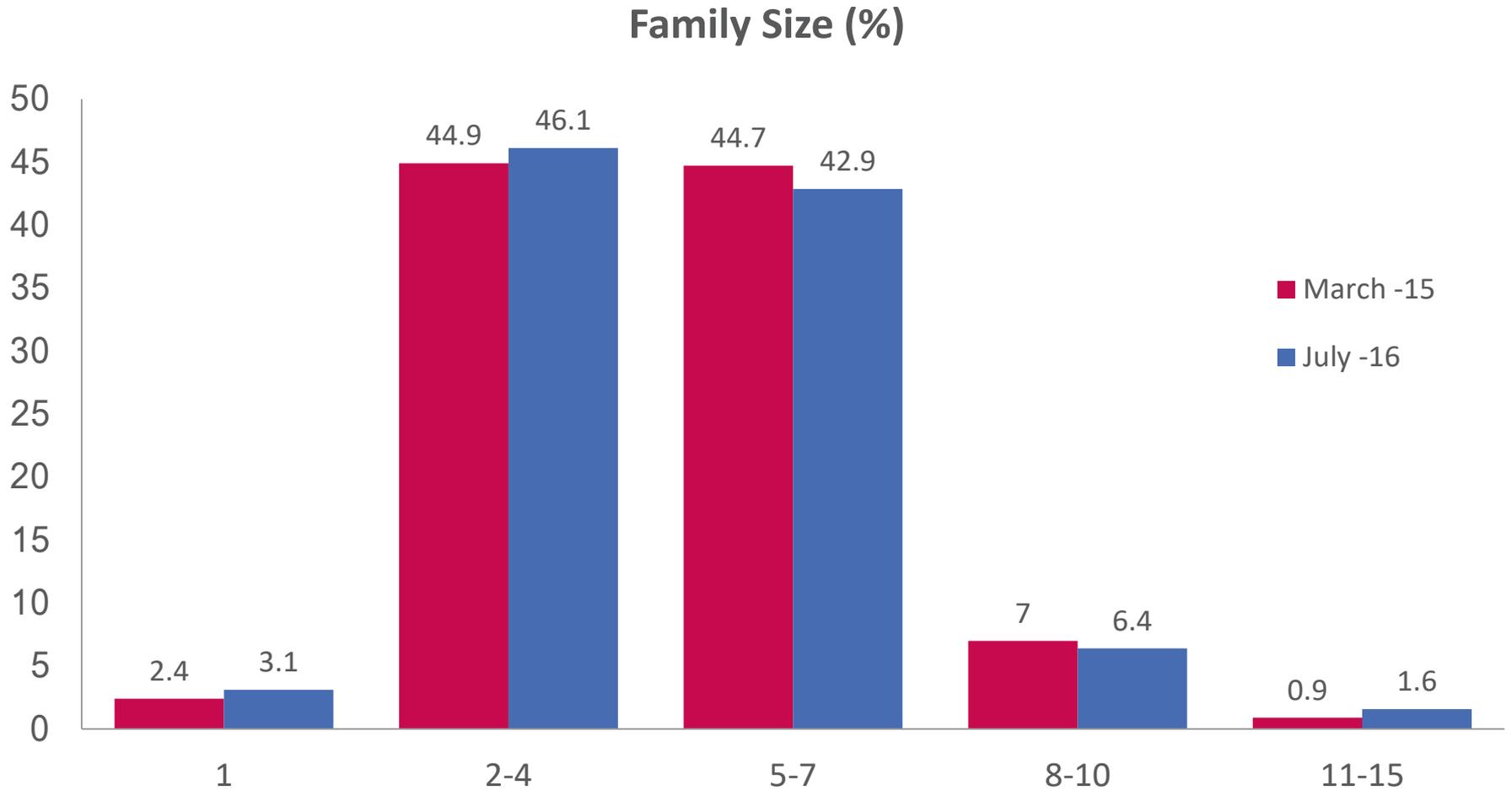
Age (%)



Education (%)



Family size of the respondents



N=1,080

Income level of the respondents

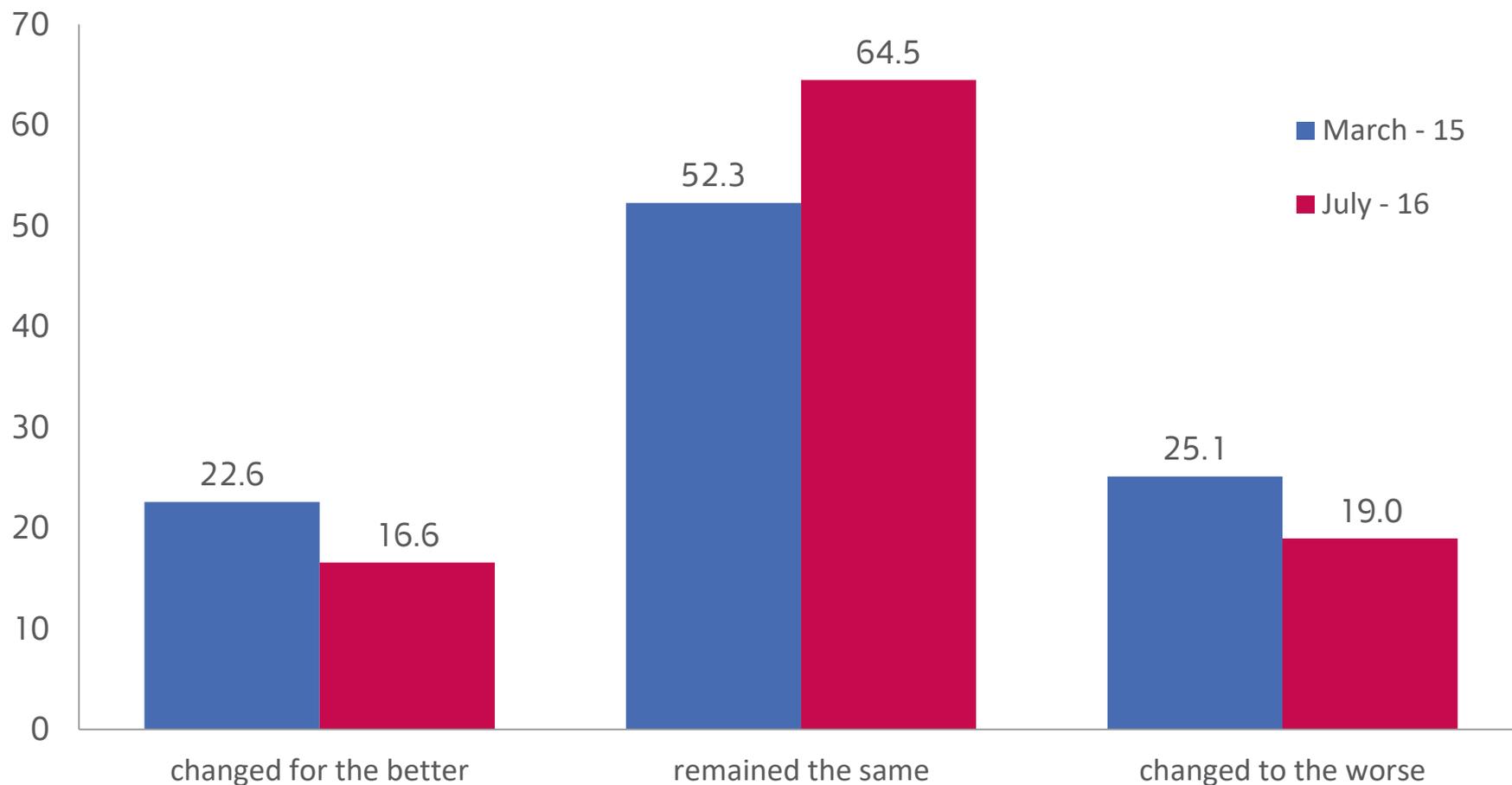
Monthly income level of the households (%)



N=1,052

Changes in the socio-economic conditions of the family

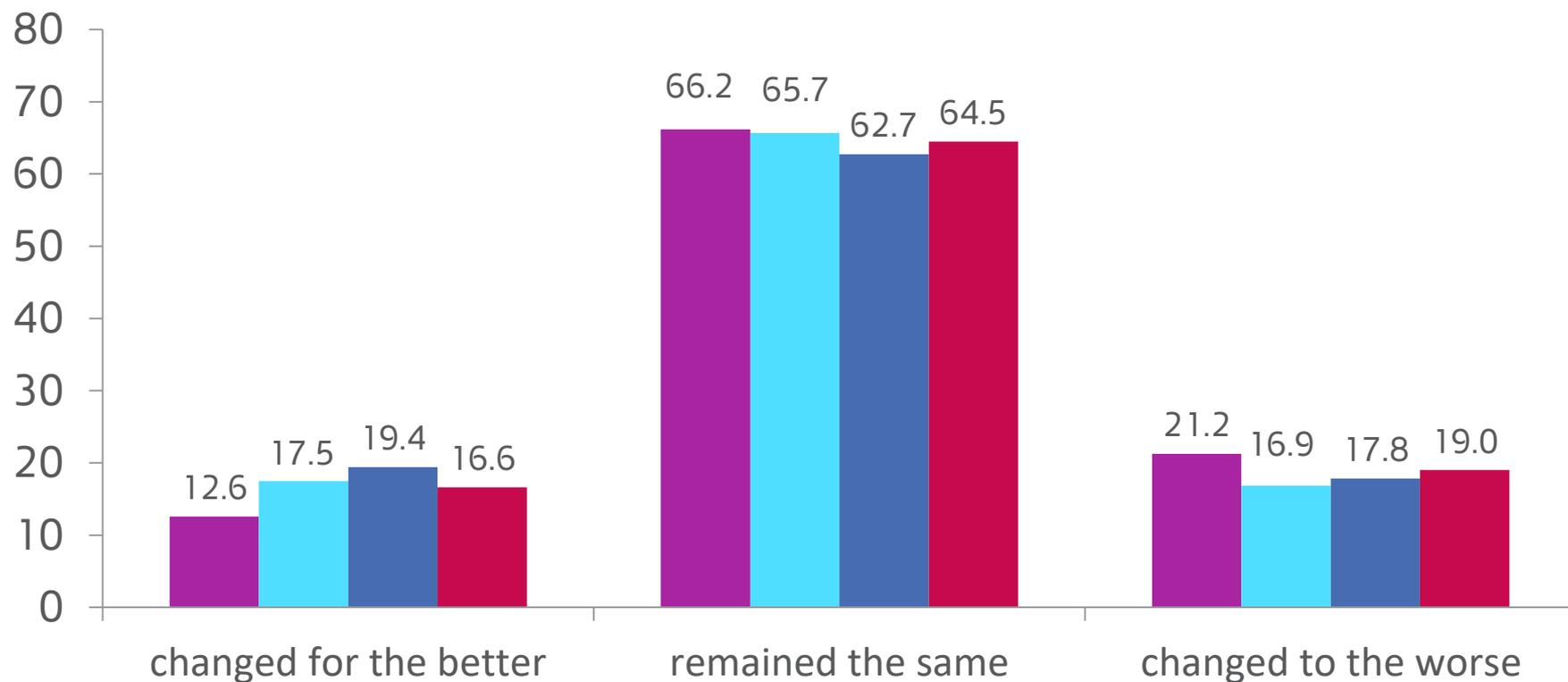
Would you, please, tell us how socio-economic conditions of your family have changed over the past year? (%)



Changes in the socio-economic conditions of the family (by location) (July, 2016)

Would you, please, tell us how the socio-economic conditions of your family have changed over the past year? (%)

- Stepanakert
- Towns
- Villages
- NKR



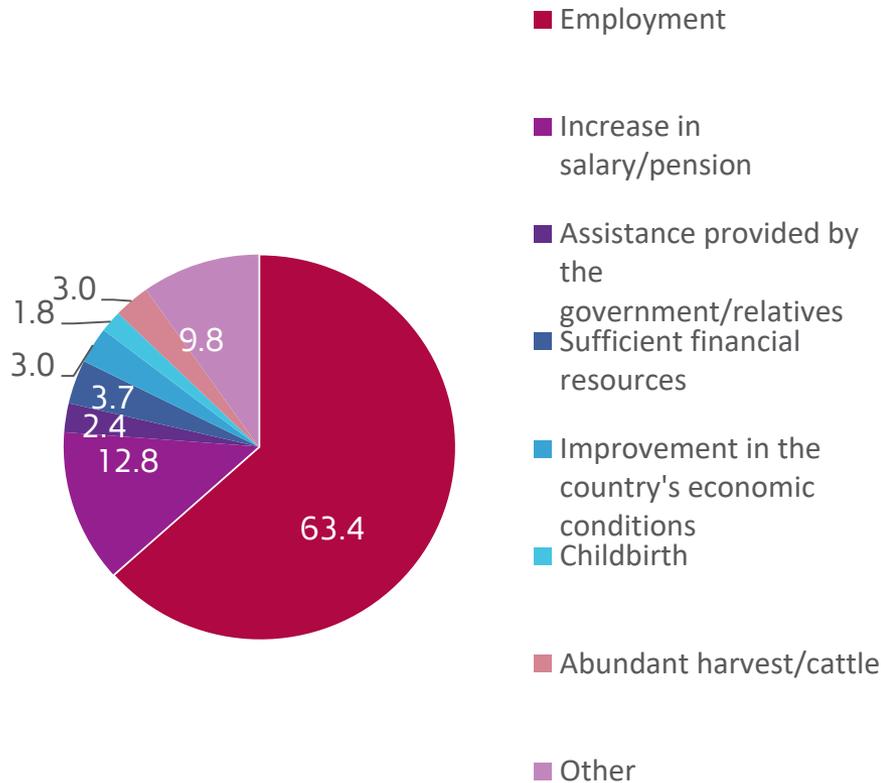
Changes in the socio-economic conditions of the family

(main causes for improvement/worsening)

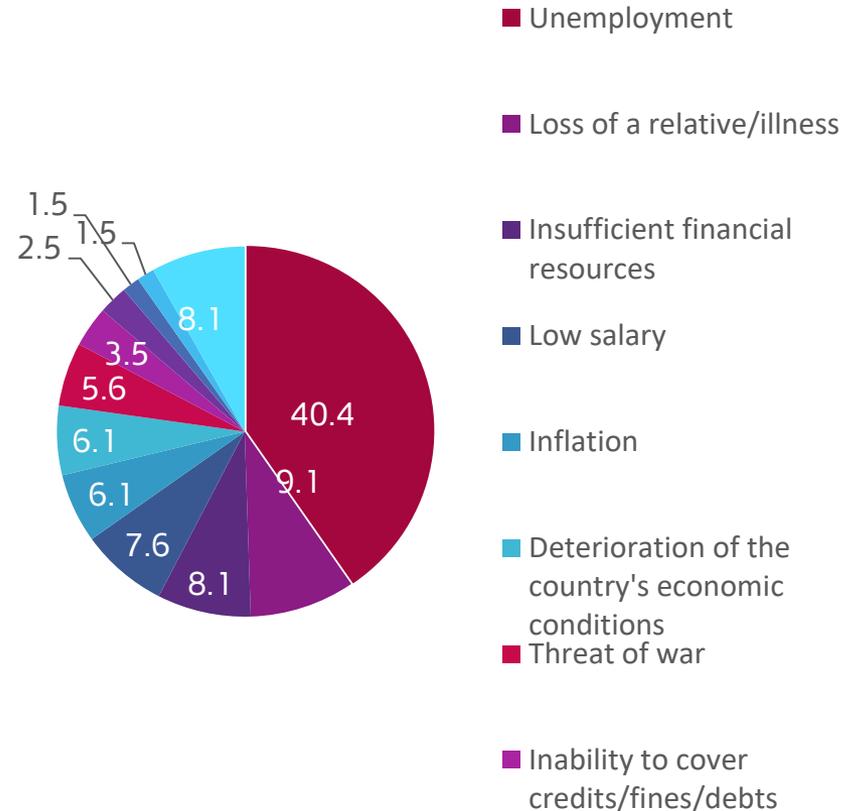
(July, 2016)

What are the main reasons of improvement/deterioration of socio-economic conditions of your family?

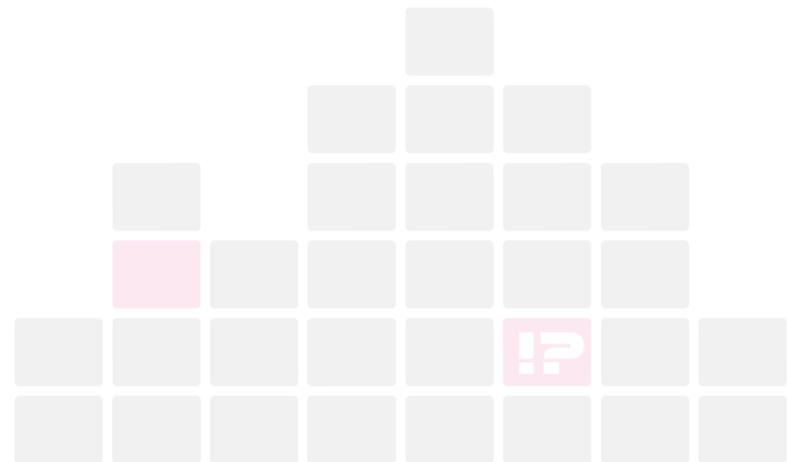
Reasons of improvement (%)



Reasons of worsening (%)

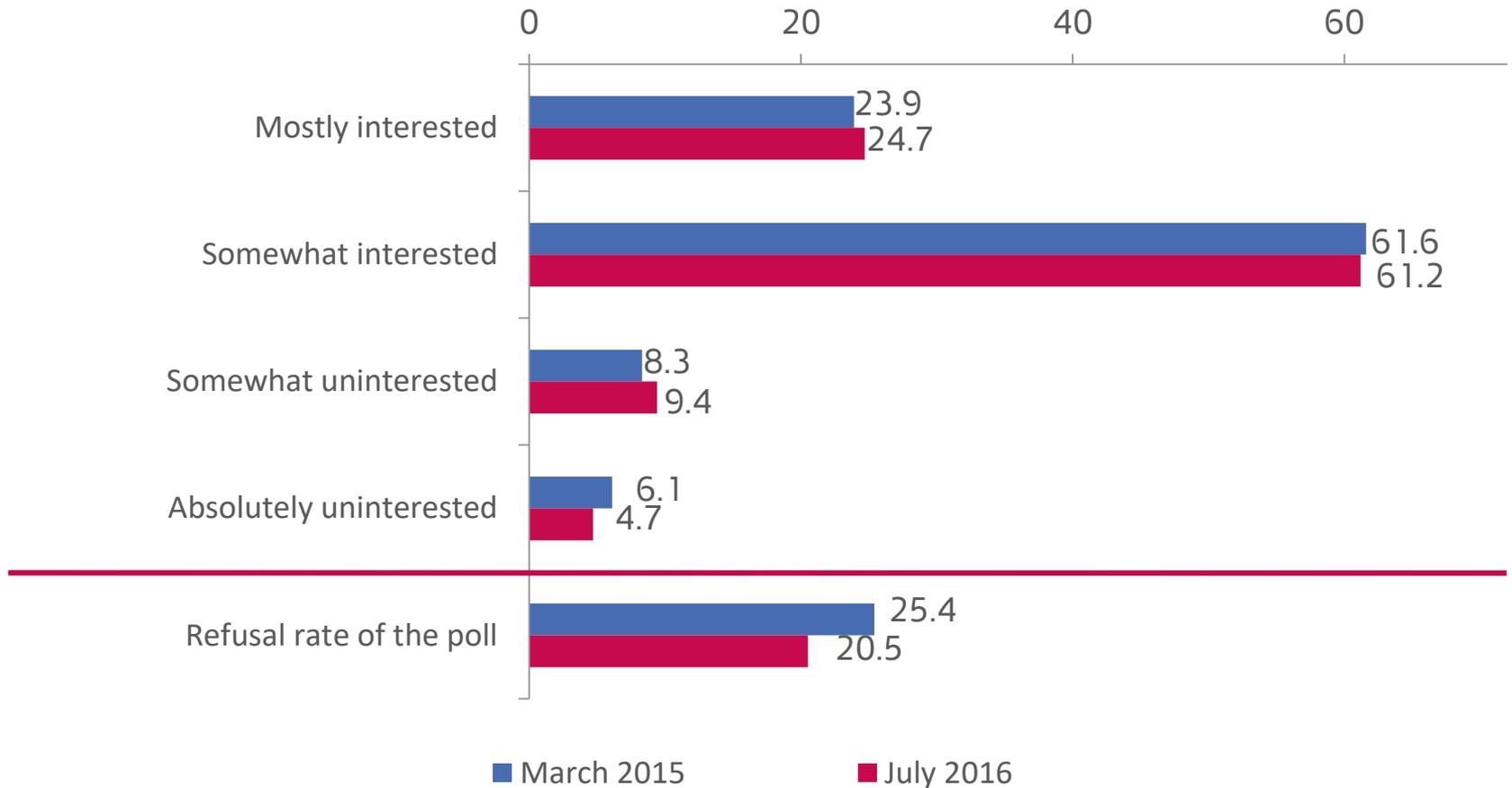


3. Socio-Political Activeness, Level of Awareness and Existing Issues



Socio-political activeness of the respondents

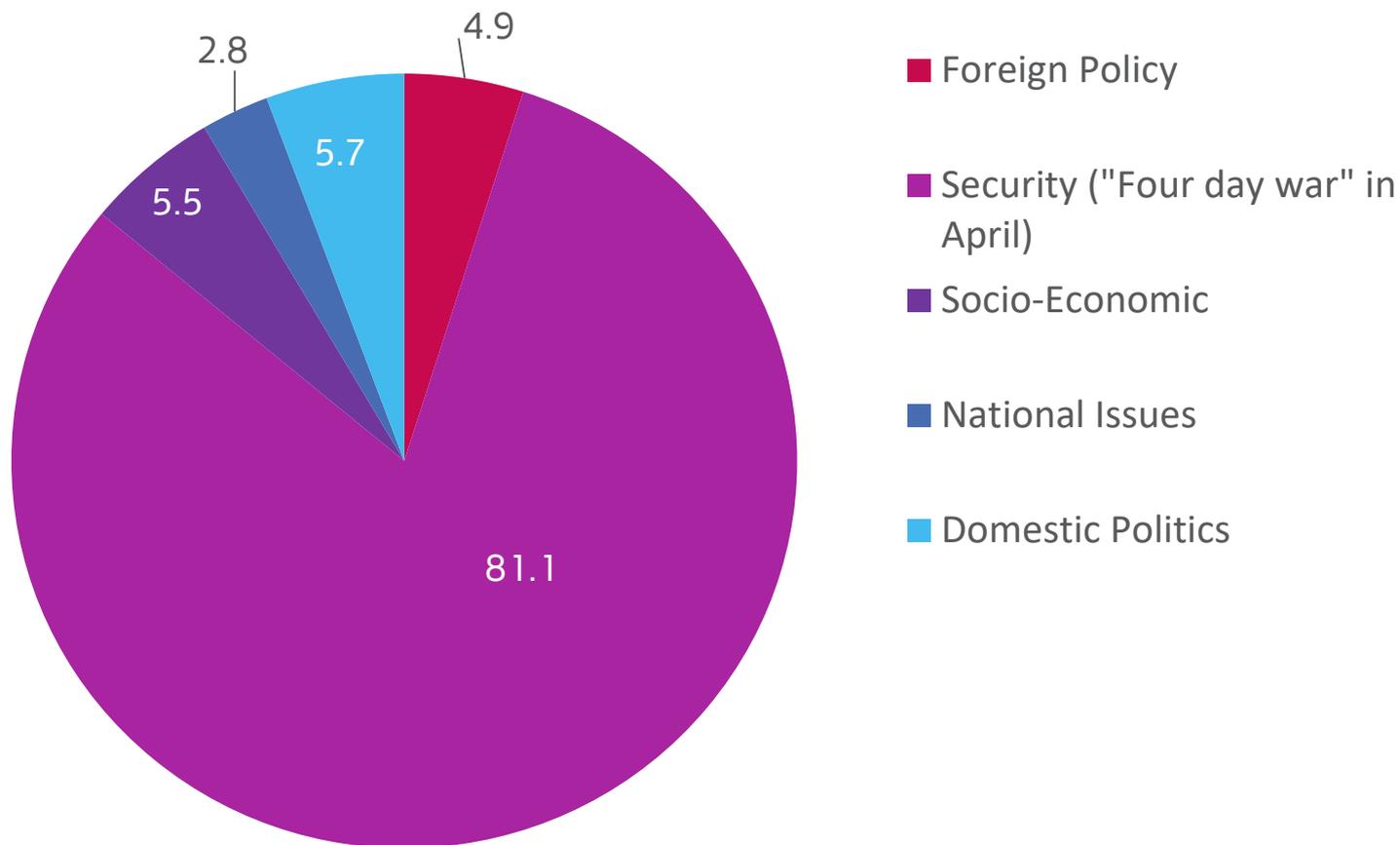
Are you interested in the socio-political developments of your country? (%)



Most significant developments in the past three months

(July, 2016)

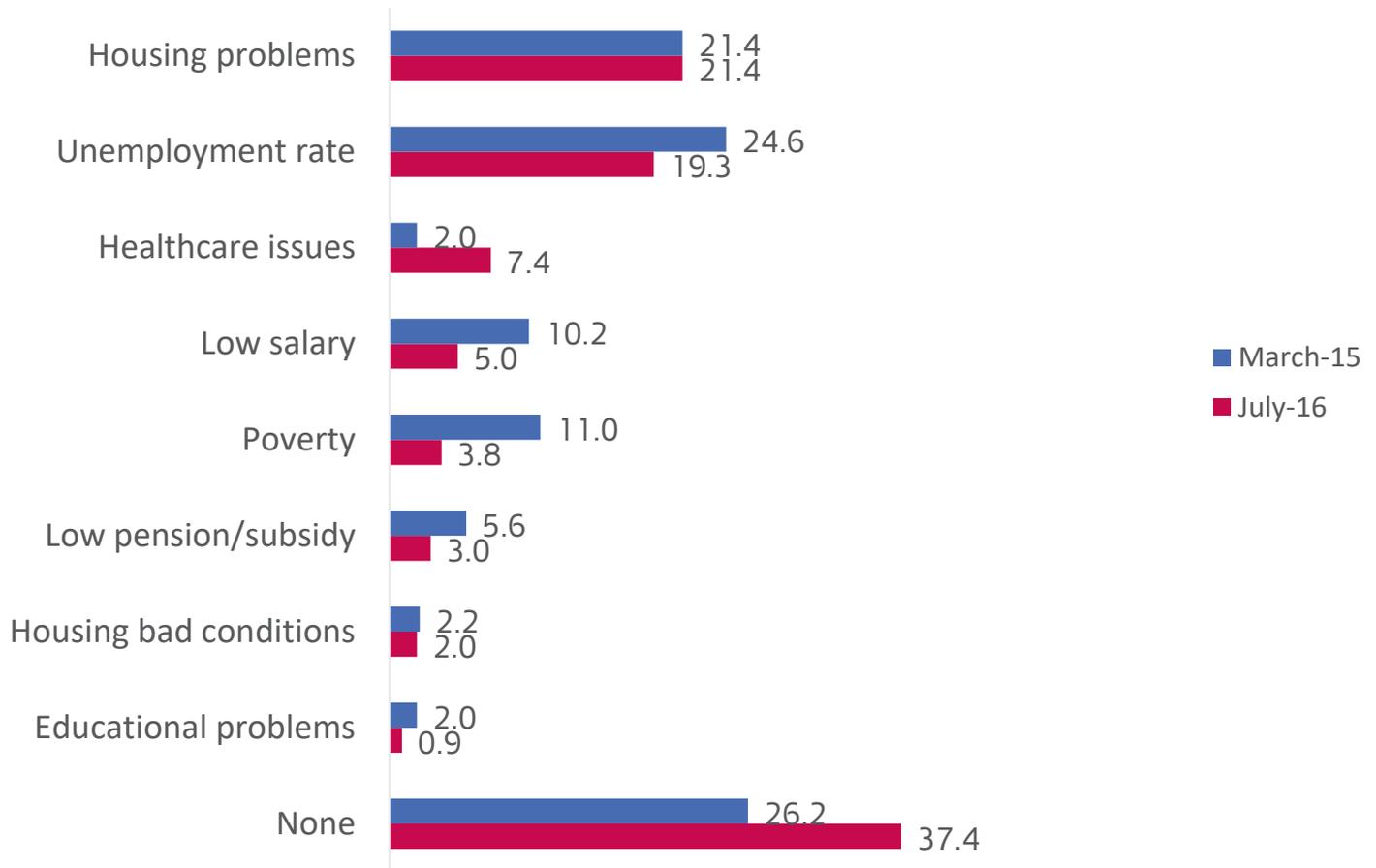
Categorization of the most significant developments grouped by socio-political principles (%)



Major issues faced by the family

(March, 2015 and July, 2016)

Would you, please, tell us what are the major issues faced by your family?
(%, 2 responses)



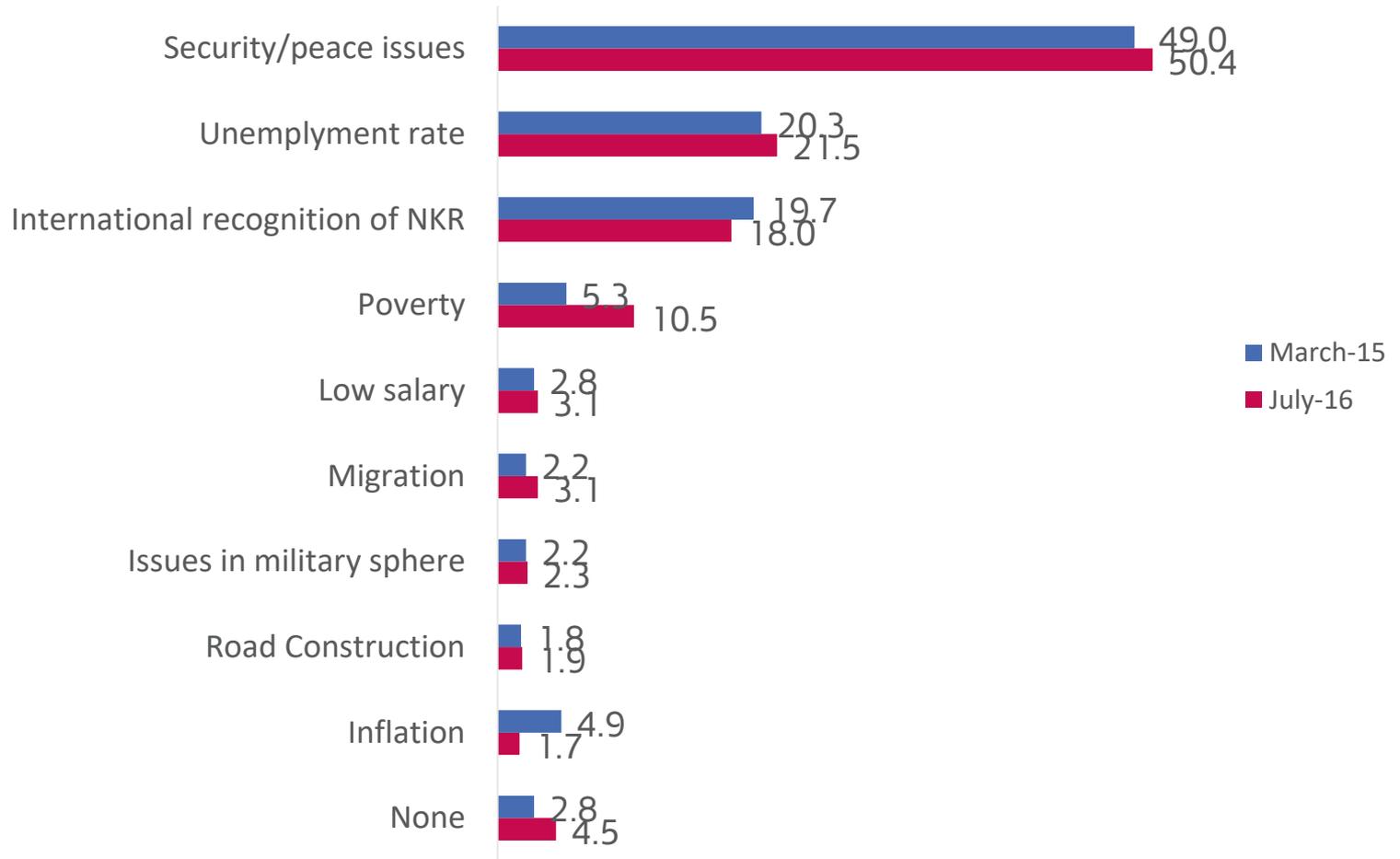
Major issues faced by the family : who is responsible for the solution?

No	Issue	President	Government	NA	Regional bodies	Municipality	Community	Respondent/family of the respondent
1	Housing issues	8.5	37.2	1.0	5.0	13.1	0.0	30.7
2	Unemployment rate	11.9	55.1	1.1	3.2	5.4	2.7	10.3
3	Healthcare issues	4.9	26.2	0.0	1.6	0.0	0.0	36.1
4	Financial issues	9.4	50.0	3.1	3.1	3.1	0.0	23.4
5	Low salary	16.0	68.0	2.0	0.0	0.0	2.0	0.0

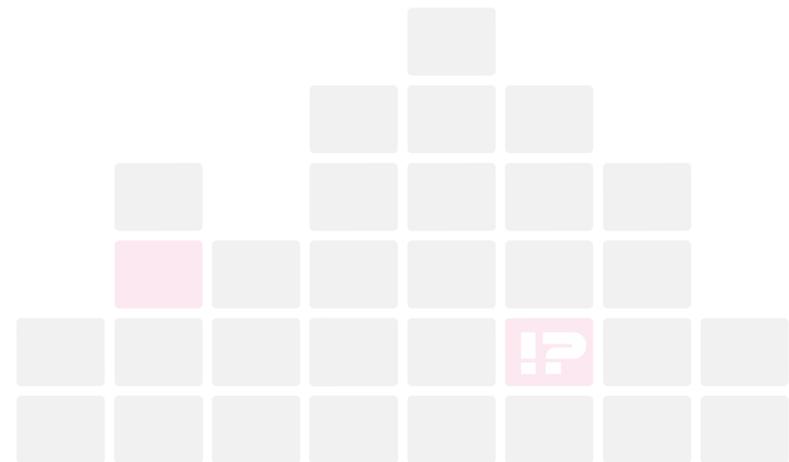
Major issues in NKR

(March, 2015 and July, 2016)

Would you, please, tell me what are NKR major issues?
(%, 2 responses)

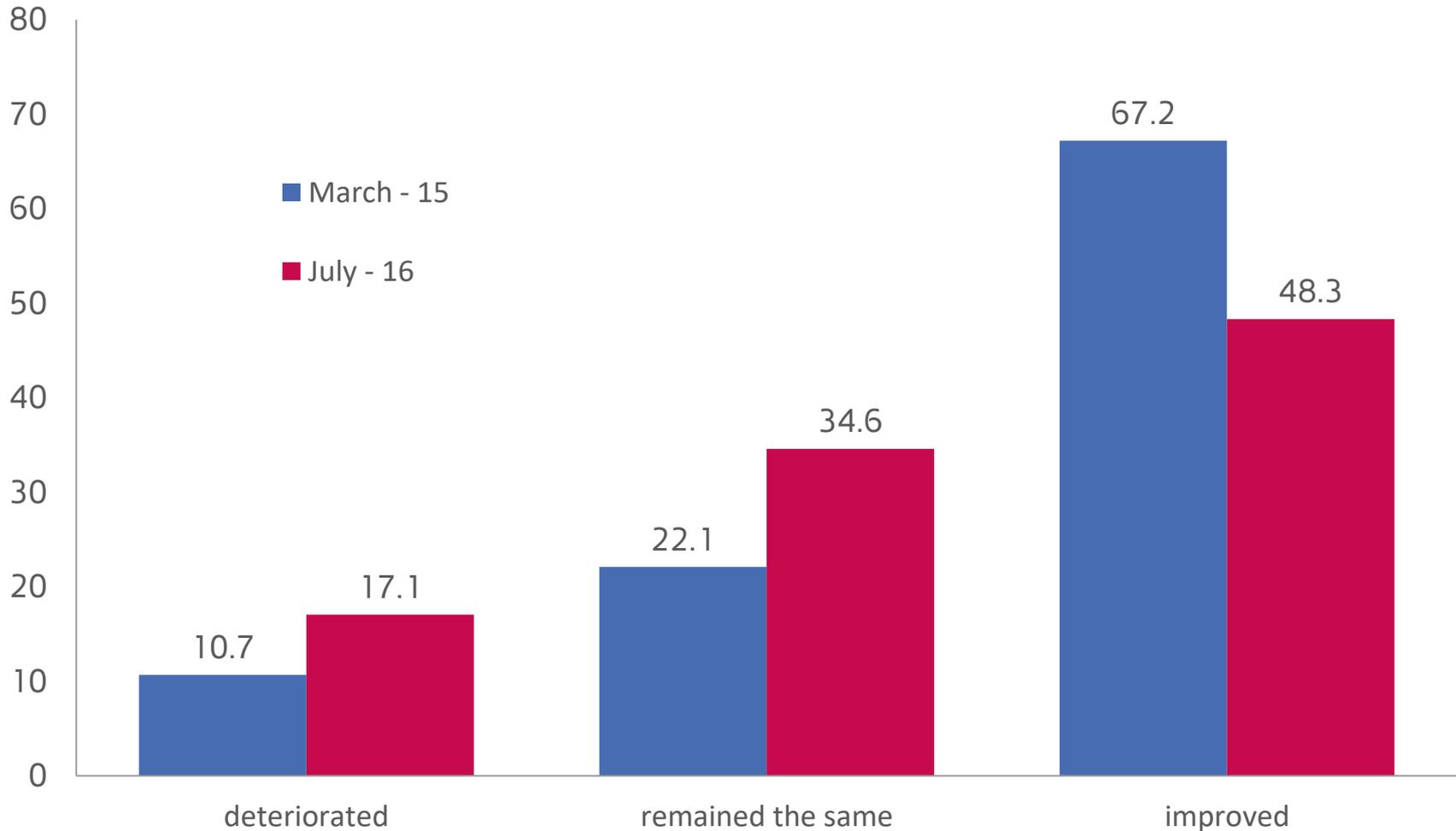


4. Overall Evaluation of the Government's Performance



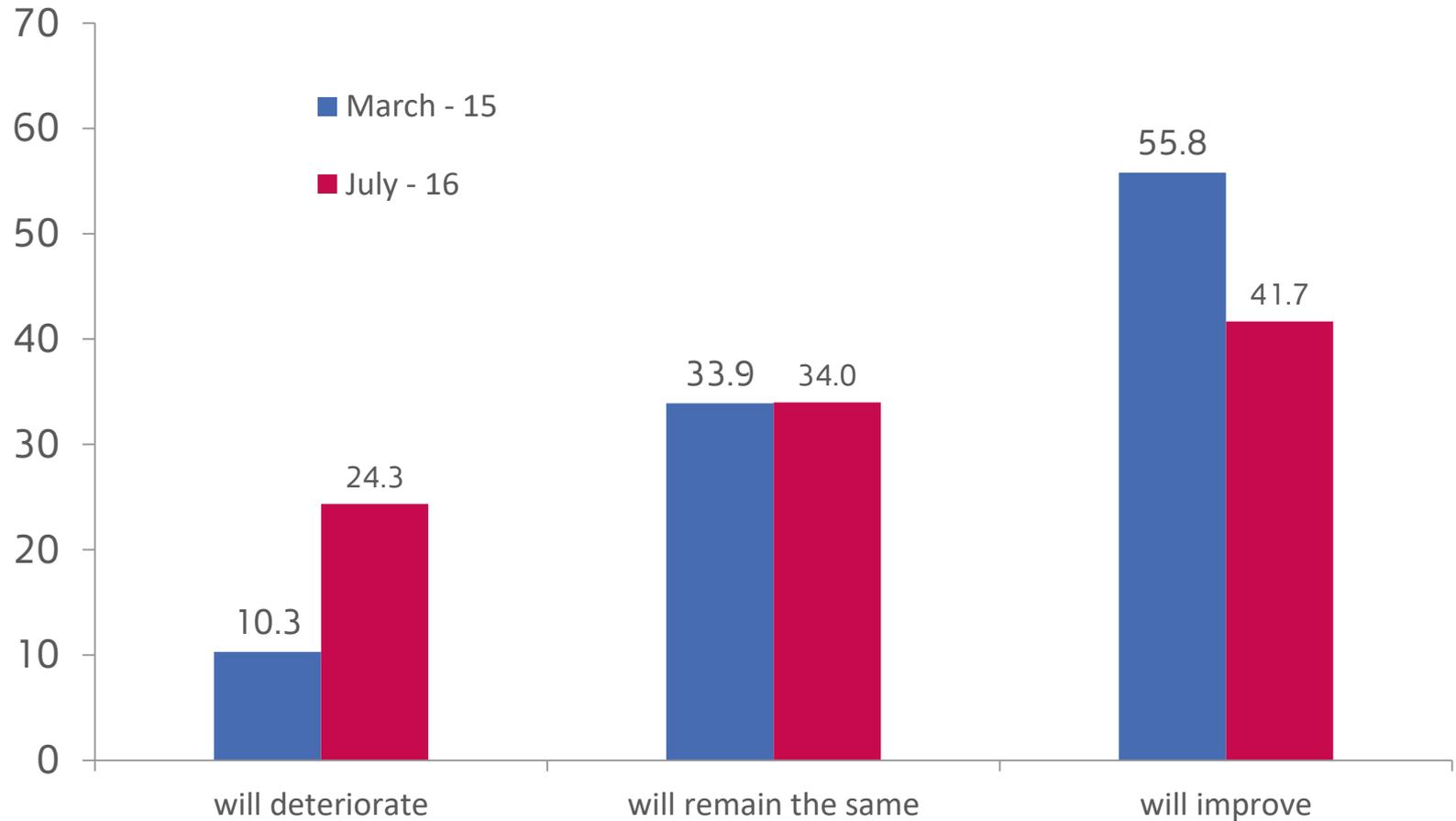
Perceptions of the developments in NKR over the last year

How would you compare the dynamics of NKR economic development of 2016 with 2015? (%)



Perceptions of the developments in NKR in the upcoming years

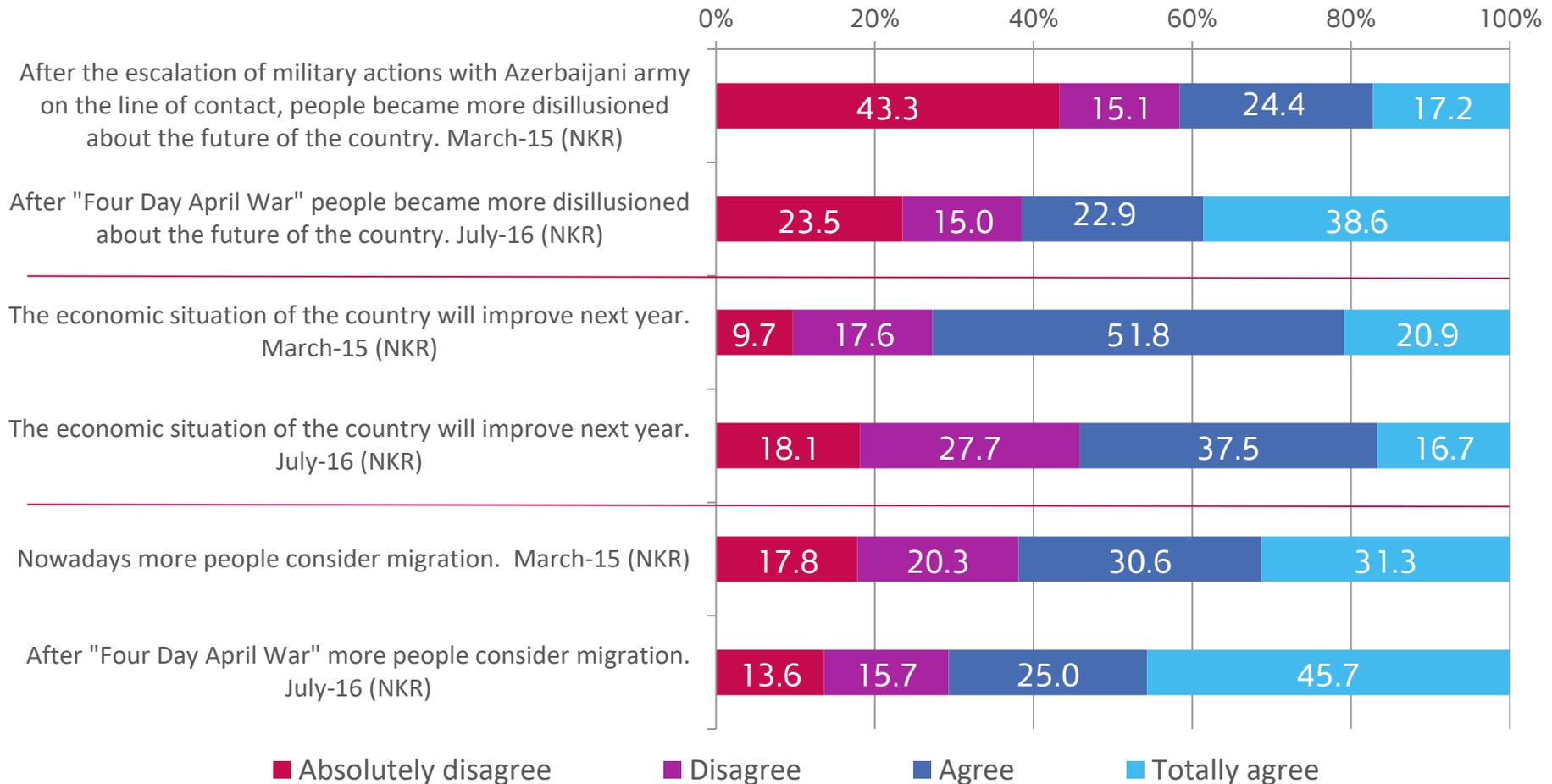
Taking into consideration the recent developments, how do you think the general situation in NKR will develop in the upcoming years? (%)



Perceptions of the present and future situation in the NKR (1)

(March, 2015 and July, 2016)

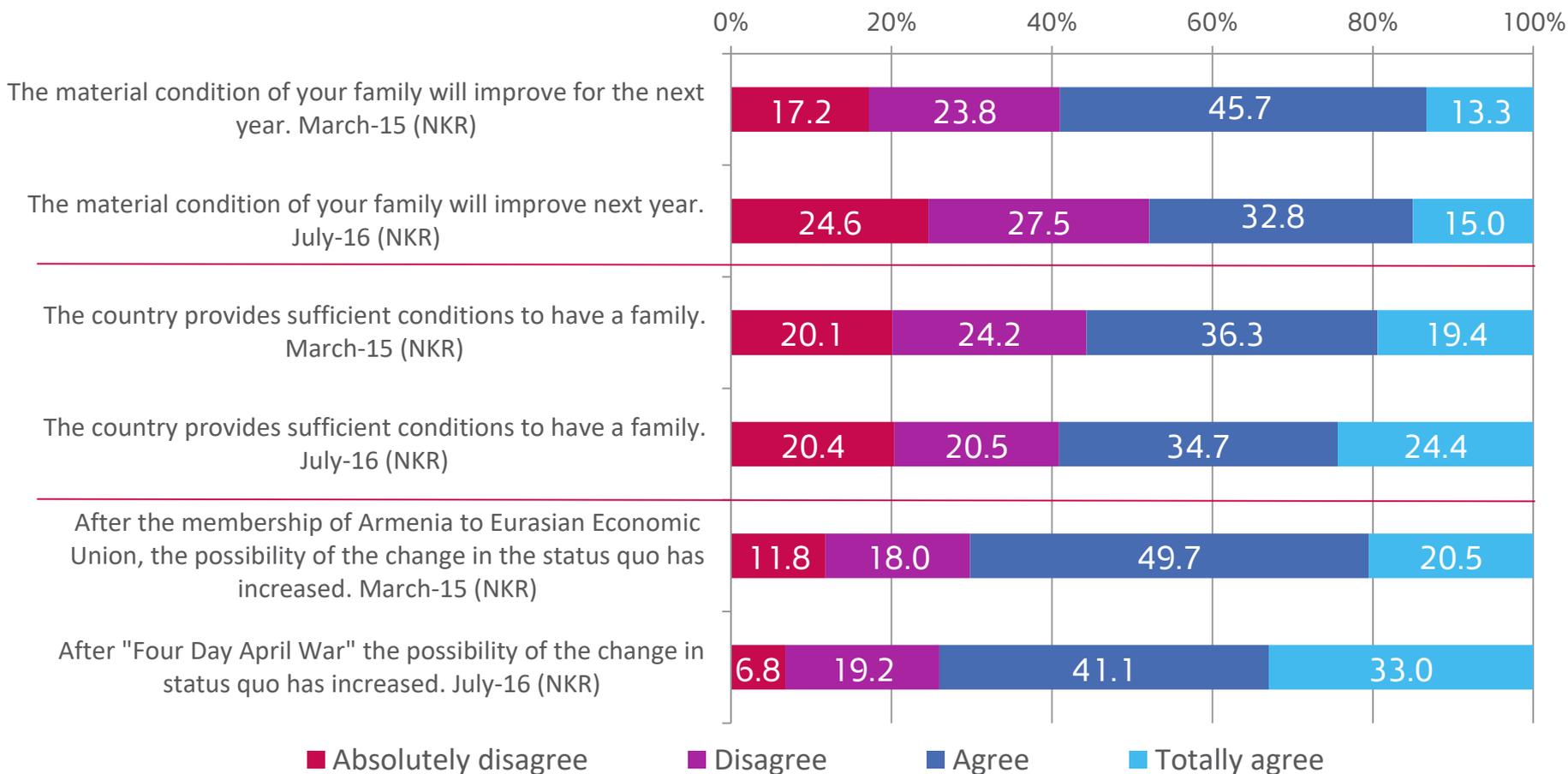
How much do you agree or disagree with the following statements? (%)



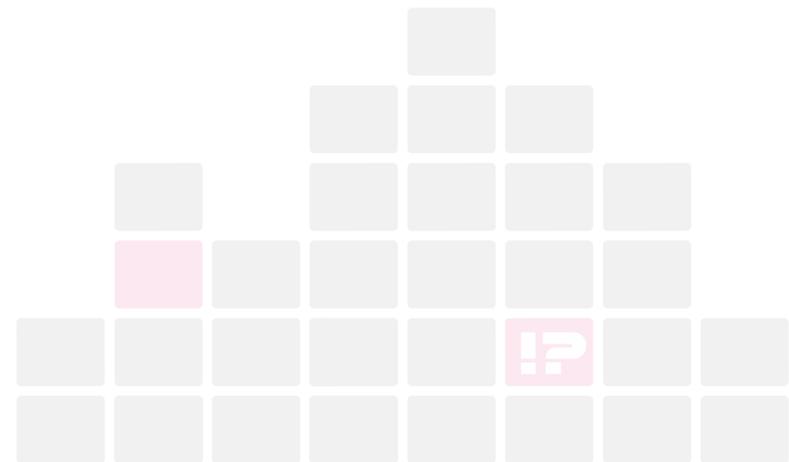
Perceptions of the present and future situation in the NKR (2)

(March, 2015 and July, 2016)

How much do you agree or disagree with the following statements? (%)



5. Expectations from the Authorities and the Level of Trust



Level of trust in the authorities (1)

(March, 2015 and July, 2016)

How much do you agree or disagree with the following statements? (in %)

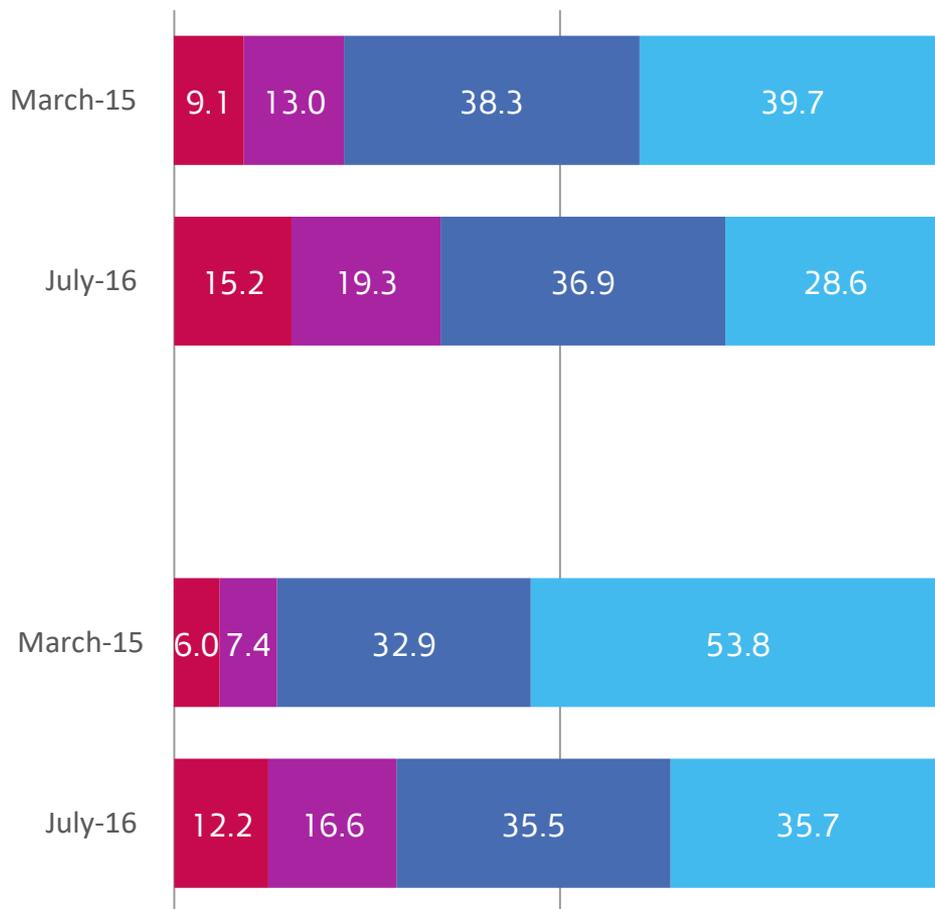
■ Totally agree

■ Agree

■ Disagree

■ Absolutely disagree

The authorities do their best to reform the country



Level of trust in the authorities (2)

(March, 2015 and July, 2016)

How much do you agree or disagree with the following statements? (in %)

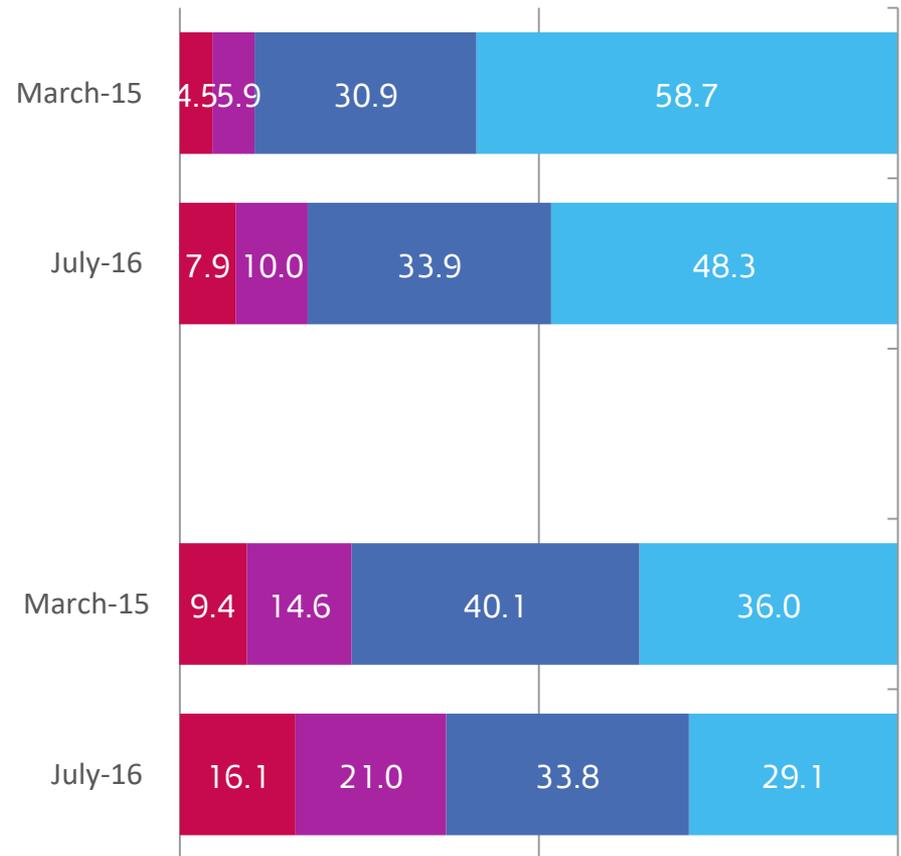
■ Totally agree

■ Agree

■ Disagree

■ Absolutely disagree

The authorities do their best for international recognition of the country



The Government is interested in the efficient use of the resources

Level of trust in the authorities (3)

(March, 2015 and July, 2016)

How much do you agree or disagree with the following statements? (in %)

■ Totally agree

■ Agree

■ Disagree

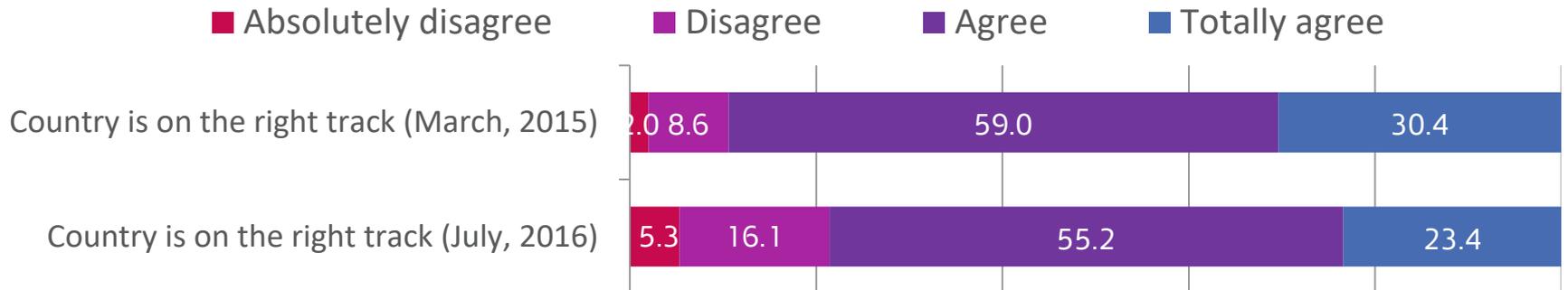
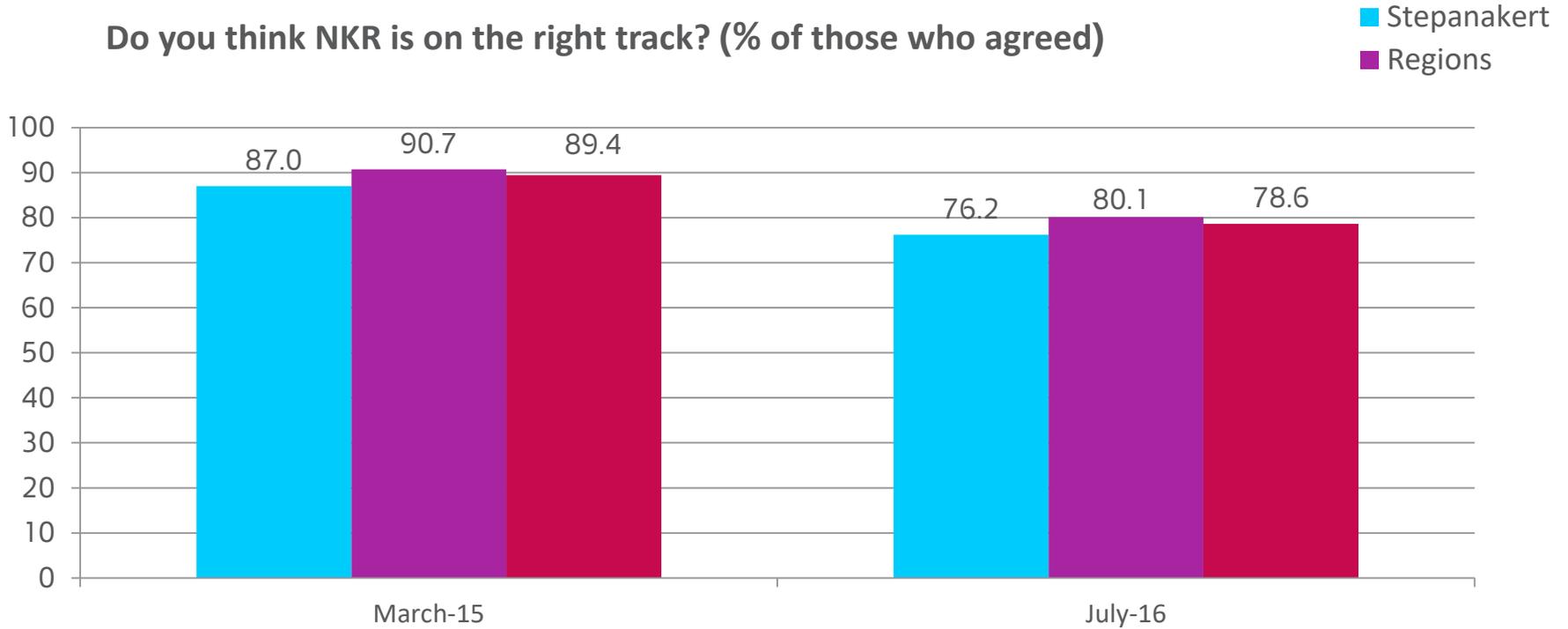
■ Absolutely disagree

The current authorities perform significant changes for you and your family

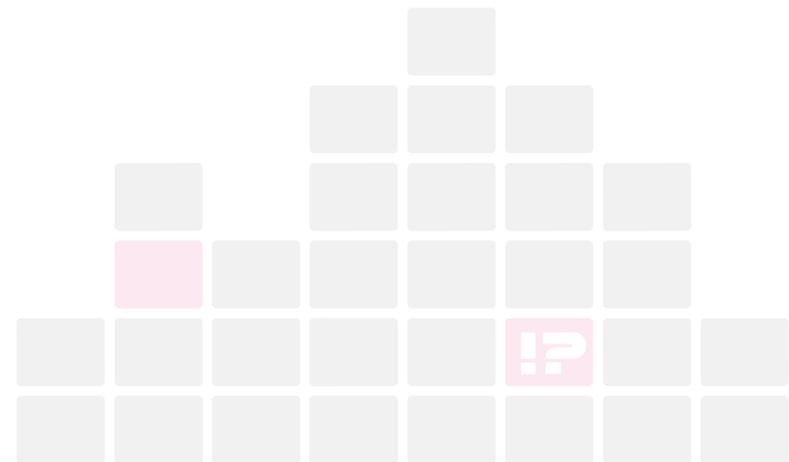
The Government has been transparent in distributing the financial assistance collected after the war



Agreement with the statement “NKR is on the right track” compared in Stepanakert and the Regions

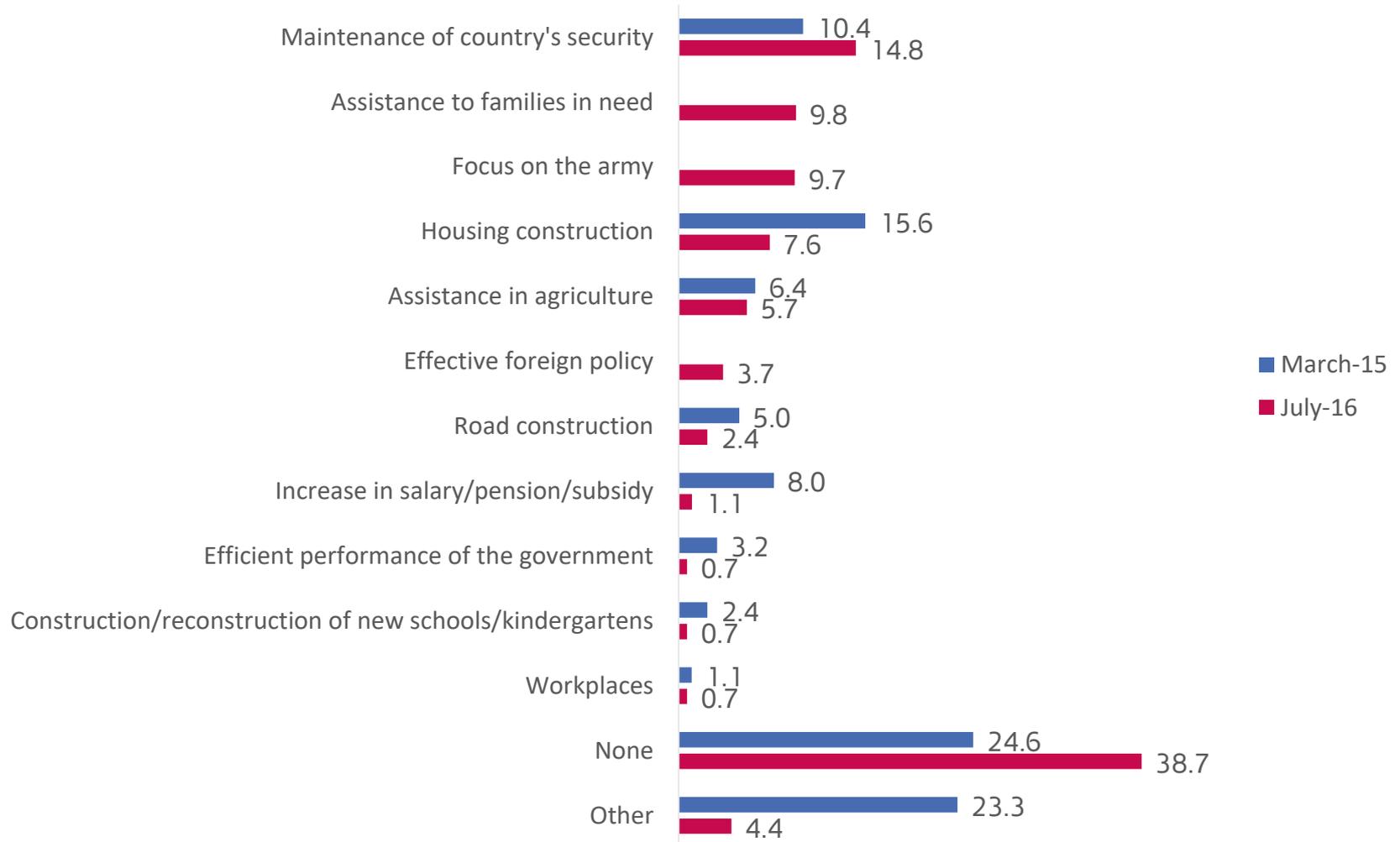


6. Evaluation of the Government Performance by Sectors



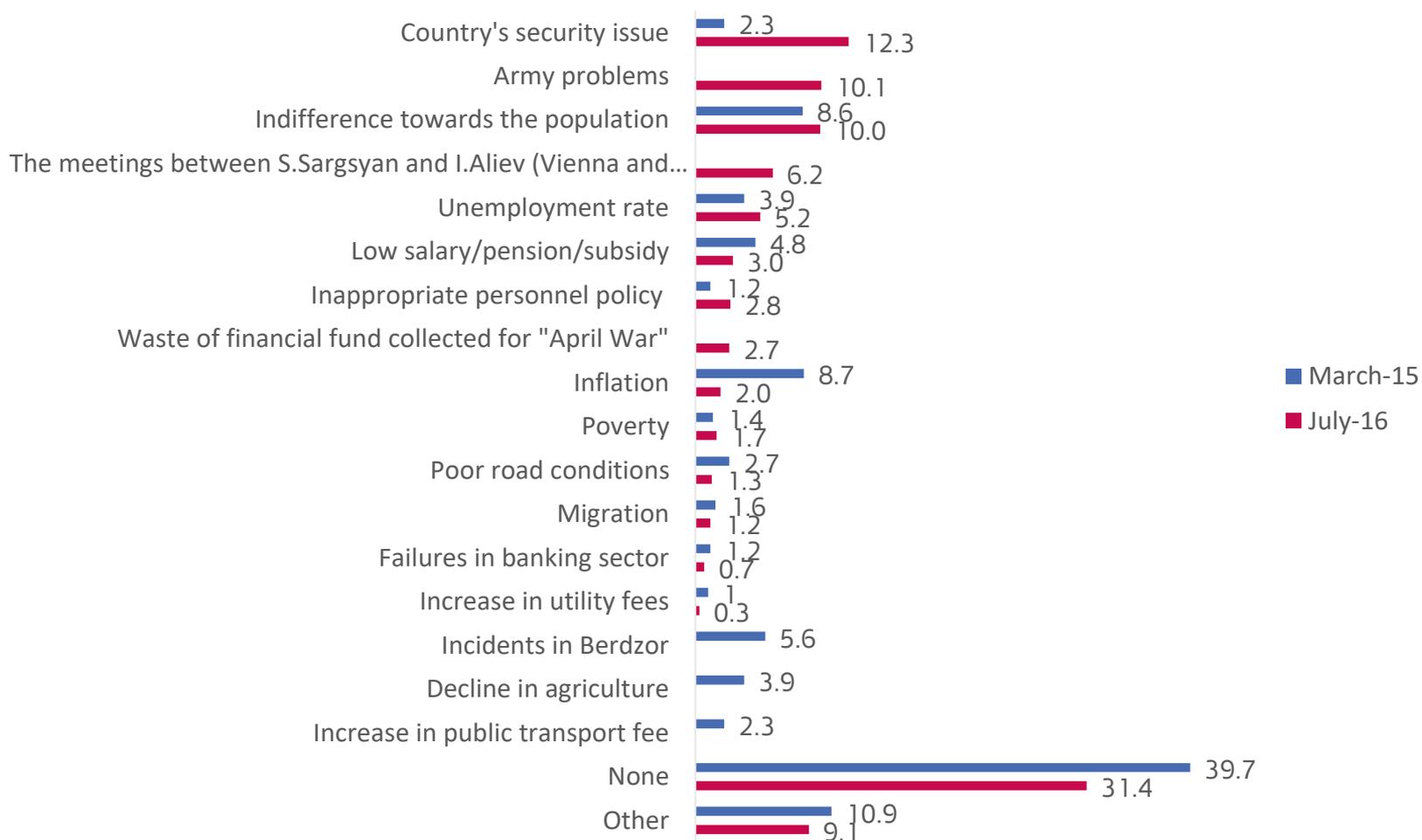
Most efficient measures taken by the Government

What do you think is the most efficient step taken by the Government over the past year? (%)



Most inefficient measures taken by the Government

What do you think is the most inefficient step taken by the government over the past year? (%)

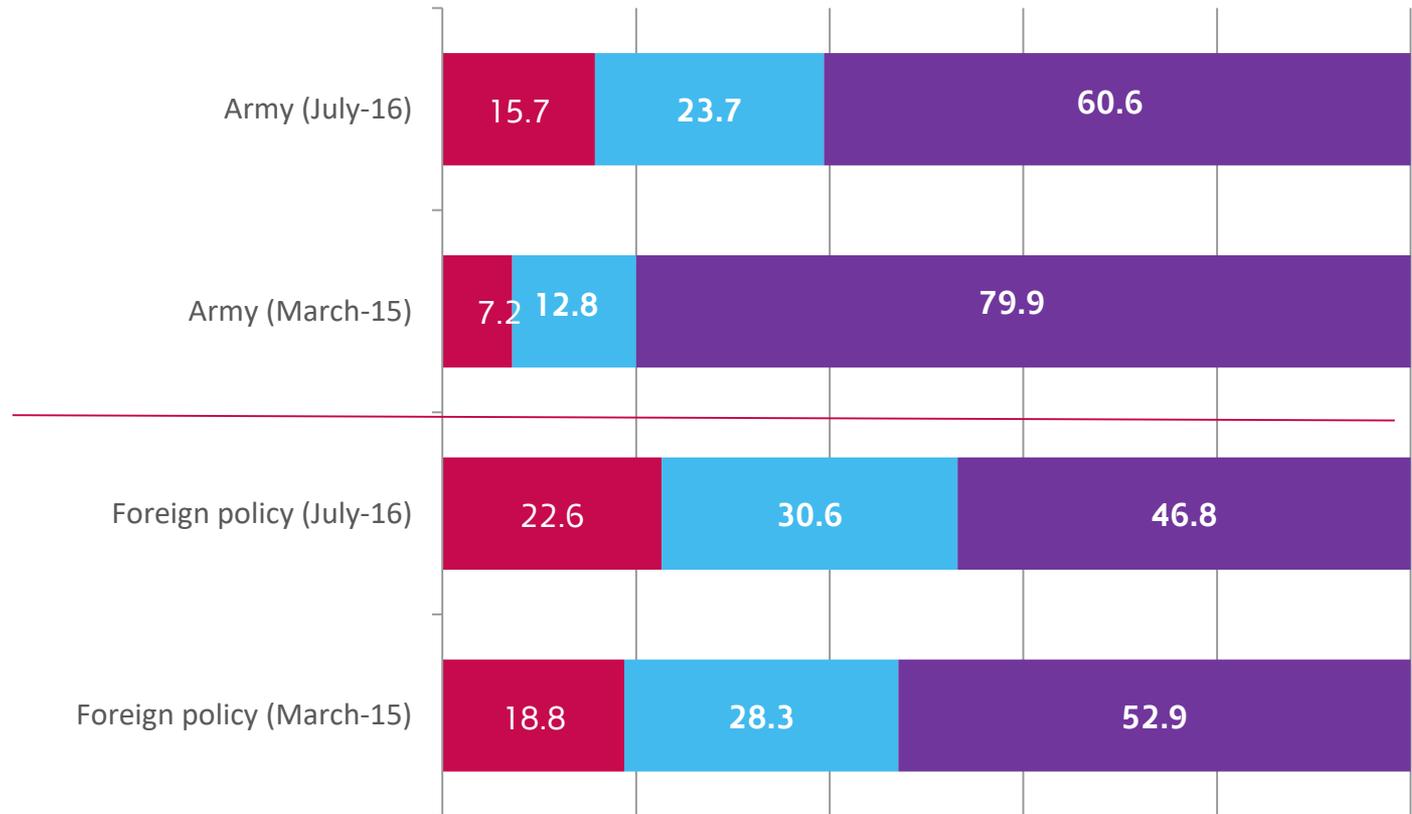


Evaluation of the performance of the Government branches over the last year

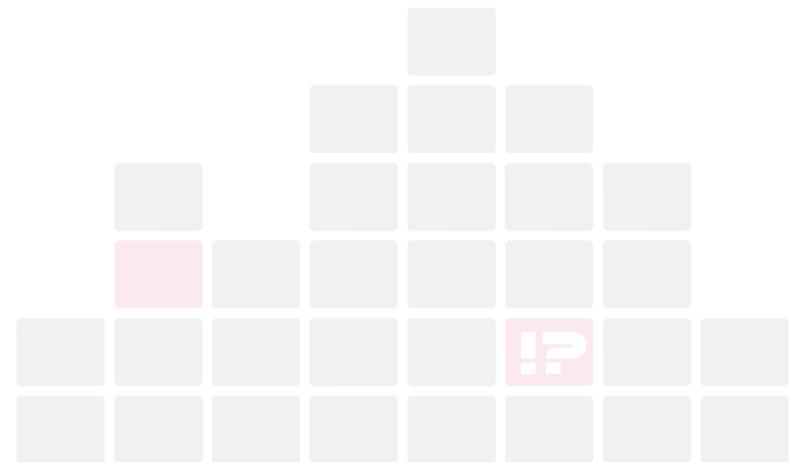
(March, 2015 and July, 2016)

How would you rate the performance of the following government branches in the following sectors over the last year? (%)

■ Negative
■ Neutral
■ Positive



7. Public Moods, Well-being Index and Public Intentions for Migration



Several indicators of the situation in the country (past, present and future) (July, 2016)

	Statements	How would you compare the recent year with the last five years...?			Relative indicator (difference between the positive and negative rates)
		Has worsened	Has remained the same	Has improved	
Past	NKR economy	17.1	34.6	48.3	31.2
	NKR politics	10.9	39.5	49.5	38.6
	NKR security	12.5	27.5	60.0	47.5

	Statements	How satisfied are you with ... ?			Relative indicator (difference between the positive and negative rates)
		Dissatisfied	Neutral	Satisfied	
Present	NKR politics	34.9	37.5	27.6	-7.3
	NKR economy	40.8	34.8	24.4	-16.4

	Statements	Taking into consideration the recent developments what kind of changes do you expect for the upcoming years?			Relative indicator (difference between the positive and negative rates)
		Will worsen	Will remain the same	Will improve	
Future	Overall NKR situation	24.3	34.0	41.7	17.4

Several indicators of the situation in the country (past, present and future)

(March, 2016)

	Statements	How would you compare the recent year with the last five years...?			Relative indicator (difference between the positive and negative rates)
		Has worsened	Has remained the same	Has improved	
Past	NKR economy	10.7	22.1	67.2	56.5
	NKR politics	7.0	25.1	67.8	60.8
	NKR security	4.8	17.4	77.9	73.1

	Statements	How satisfied are you with ... ?			Relative indicator (difference between the positive and negative rates)
		Dissatisfied	Neutral	Satisfied	
Present	NKR politics	27.4	37.3	35.3	7.9
	NKR economy	31.7	36.8	31.5	-0.2

	Statements	Taking into consideration the recent developments what kind of changes do you expect for the upcoming years?			Relative indicator (difference between the positive and negative rates)
		Will worsen	Will remain the same	Will improve	
Future	Overall NKR situation	10.3	33.9	55.8	45.5

Well-being Index (present and future)

(July, 2016)

	Statements	How satisfied are you with ... ?			Relative indicator (difference between the positive and negative rates)
		Dissatisfied	Neutral	Satisfied	
Present	Financial condition of your family	40.1	35.9	24.0	-16.1
	Your life in general	32.5	26.8	40.7	8.2

	Statements	Taking into consideration the recent developments what kind of changes do you expect for the upcoming years?			Relative indicator (difference between the positive and negative rates)
		Will worsen	Will remain the same	Will improve	
Future	Your family's life in general	24.3	34.3	41.4	17.1

Well-being Index (present and future)

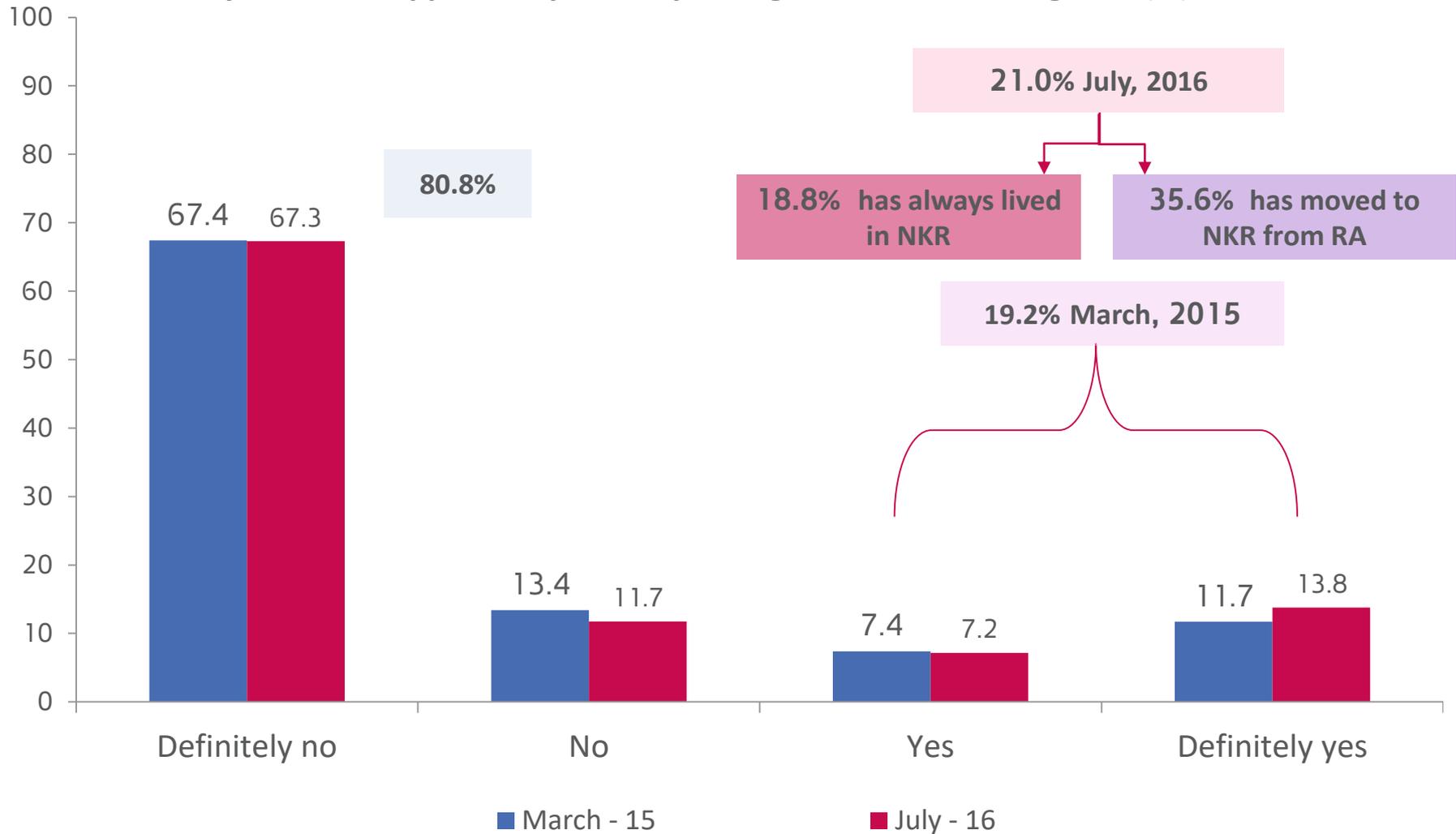
(March, 2015)

	Statements	How satisfied are you with ... ?			Relative indicator (difference between the positive and negative rates)
		Dissatisfied	Neutral	Satisfied	
Present	Financial condition of your family	41.3	34.0	24.7	-16.6
	Your life in general	30.7	27.9	41.5	10.8

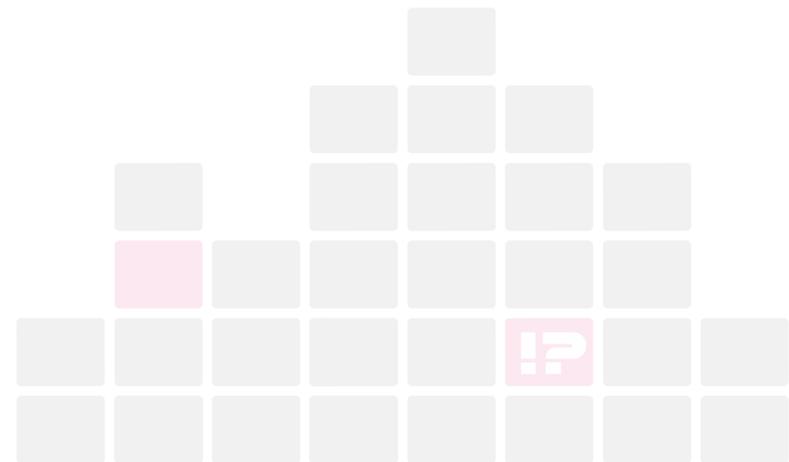
	Statements	Taking into consideration the recent developments what kind of changes do you expect for the upcoming years?			Relative indicator (difference between the positive and negative rates)
		Will worsen	Will remain the same	Will improve	
Future	Your family's life in general	15.4	34.2	50.4	35.0

Public intentions for migration

If you had an opportunity would you migrate from NKR for good? (%)



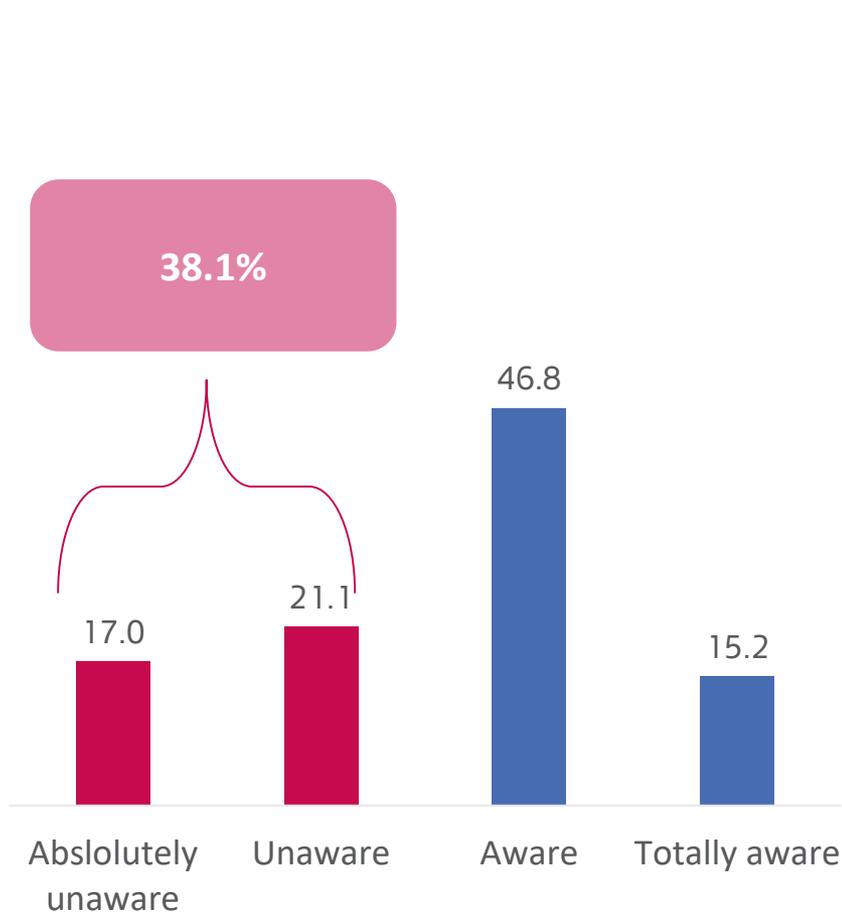
8. NK Conflict and Measures of Its Settlement



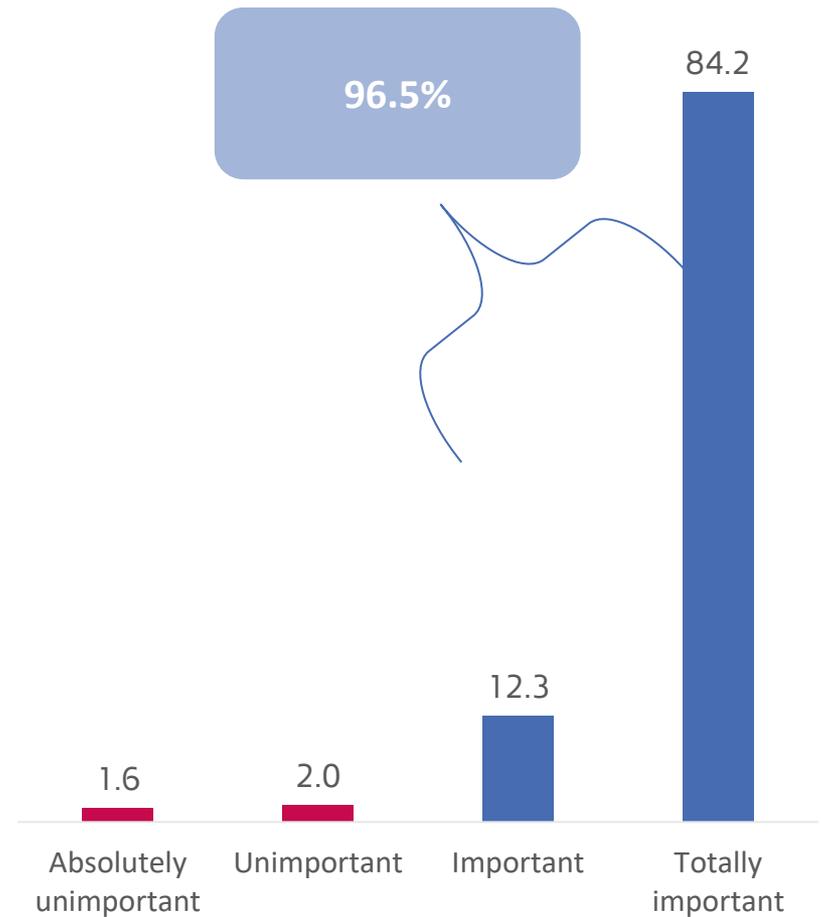
Negotiations on the conflict settlement

(July, 2016)

How aware are you about the negotiation process? (%)

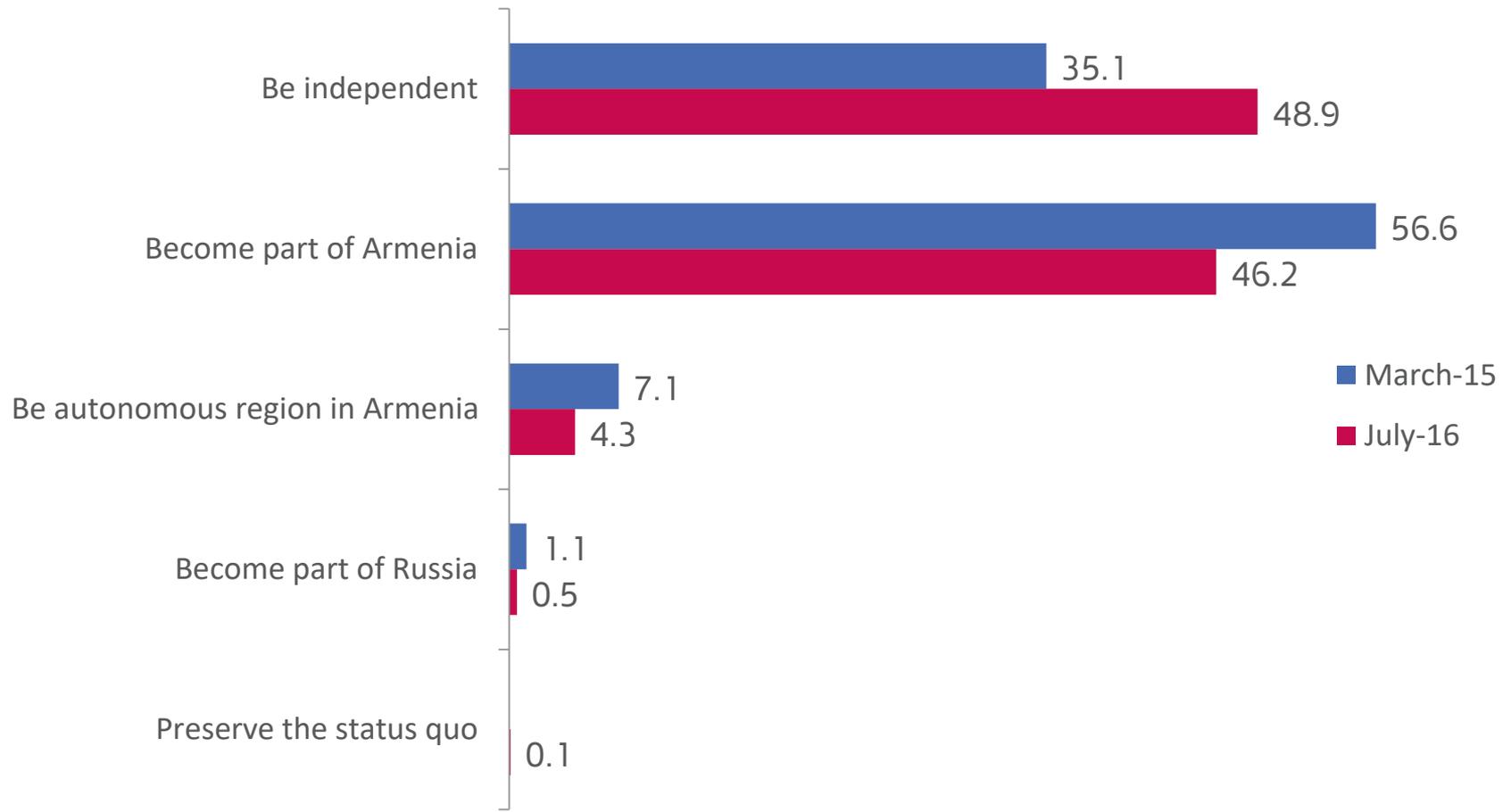


How important is NKR presence in the negotiation process? (%)



Perceptions of the NKR future status

Do you think NKR should ...? (%)

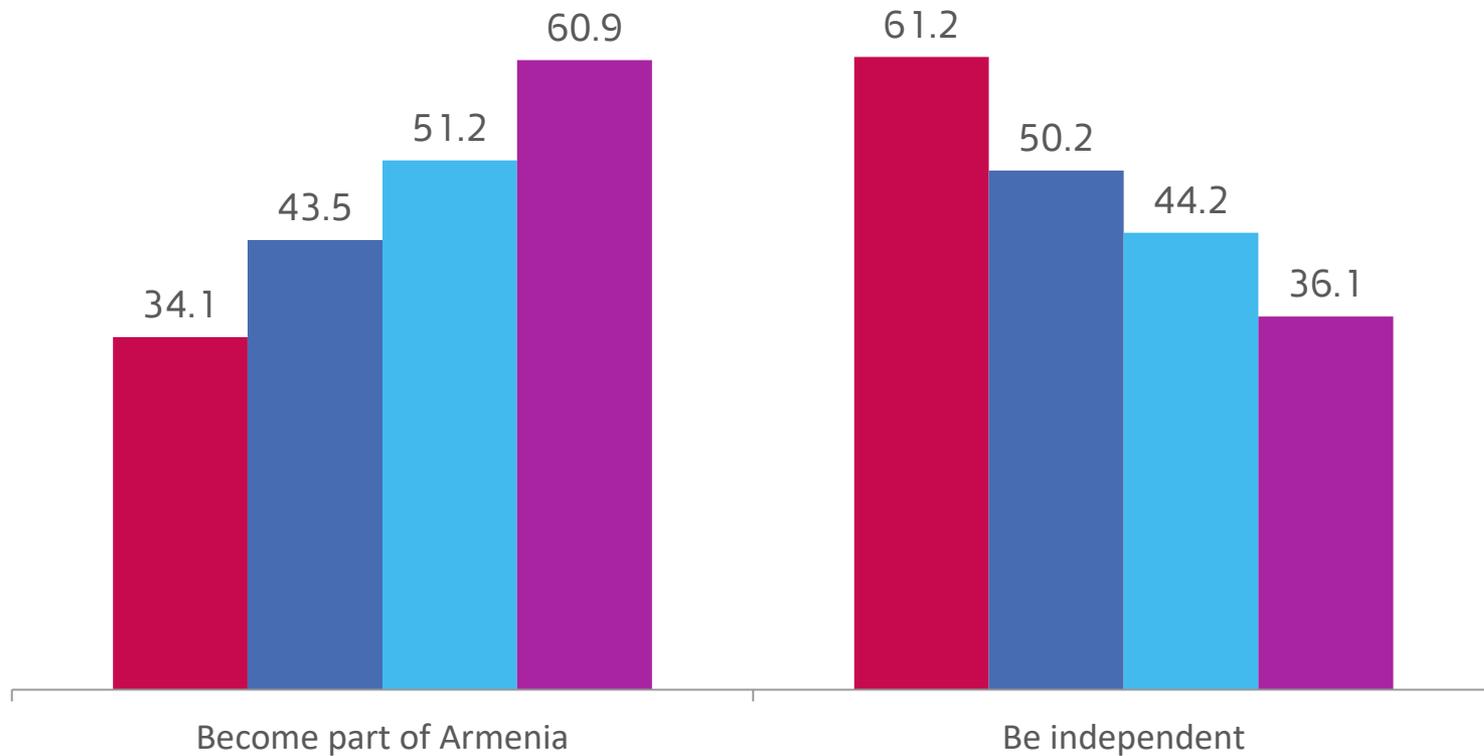


"Become part of Armenia" and "Be independent" options split by age groups

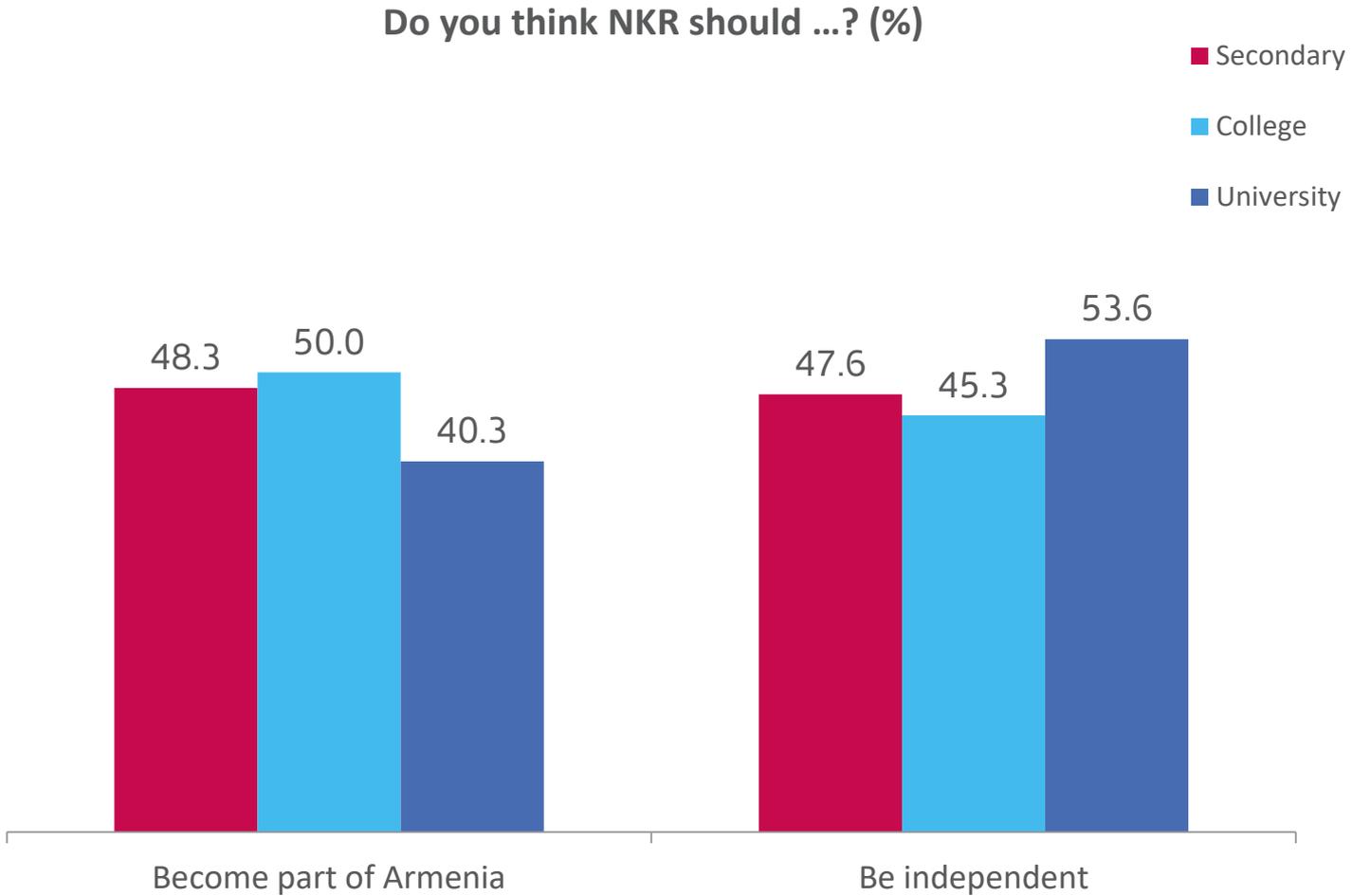
(July, 2016)

Do you think NKR should ...? (%)

- 18-30y.o.
- 31-45y.o.
- 46-60y.o.
- 61y.o. and older

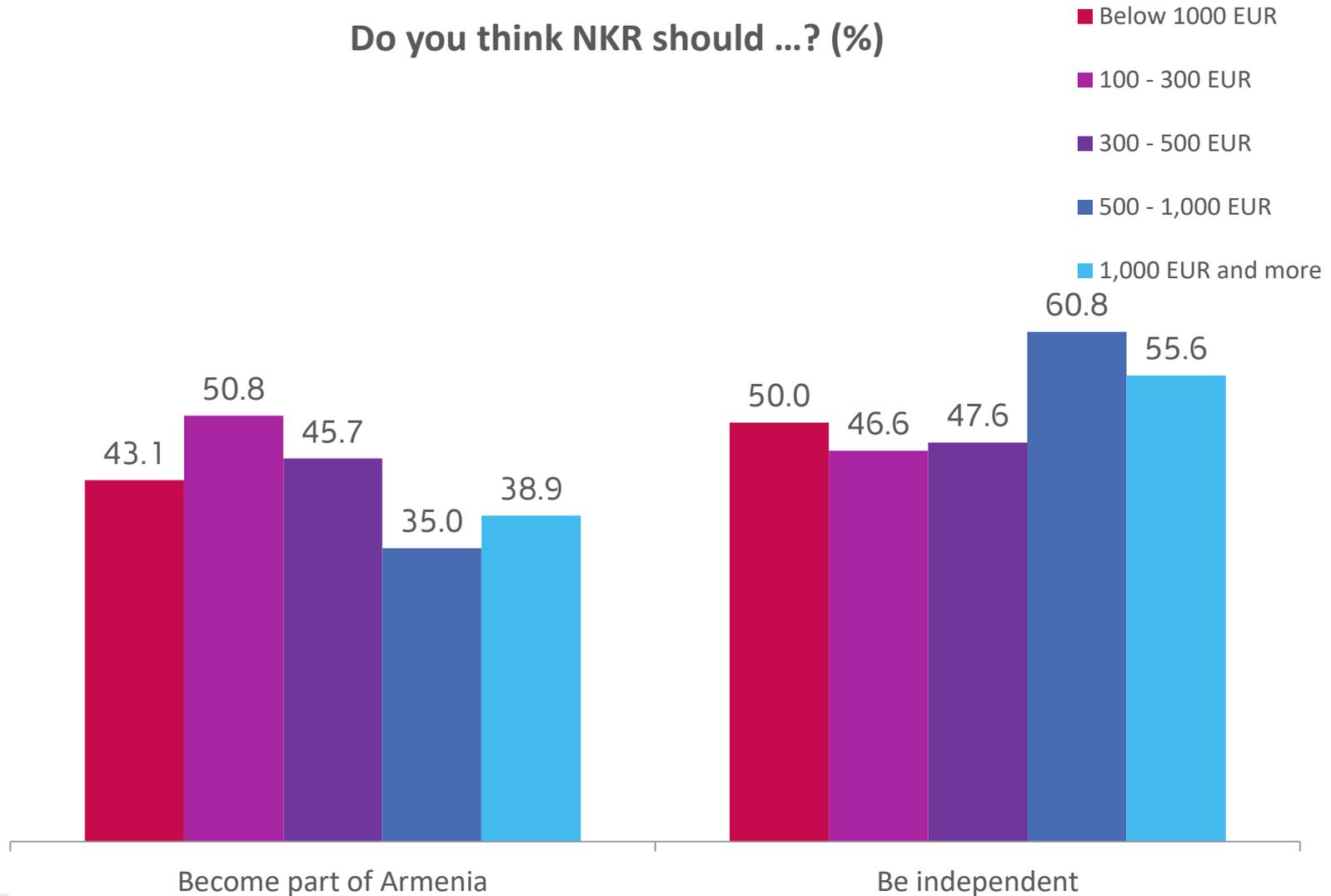


"Become part of Armenia" and "Be independent" options split by education (July, 2016)



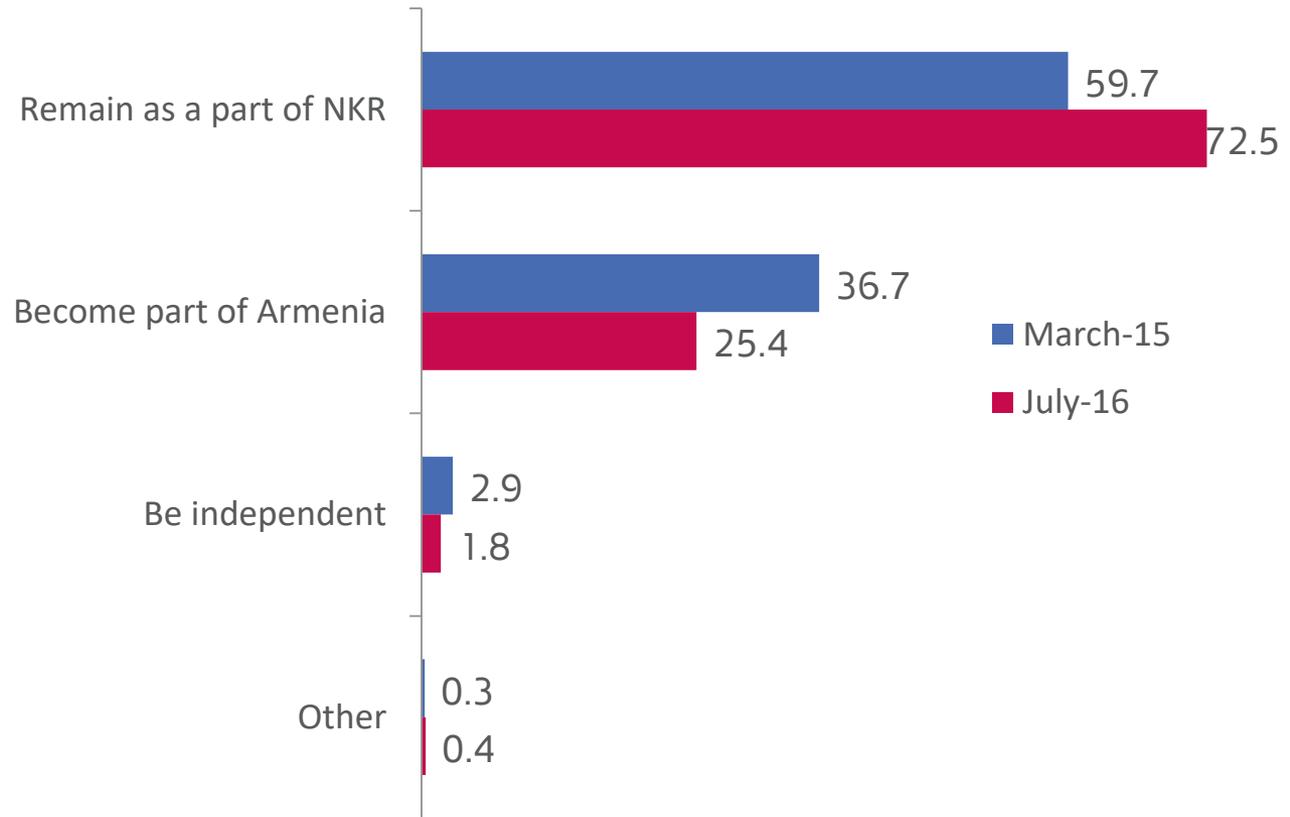
"Become part of Armenia" and "Be independent" options split by income groups (July, 2016)

Do you think NKR should ...? (%)



Perceptions of the future status of the 7 regions around NKR

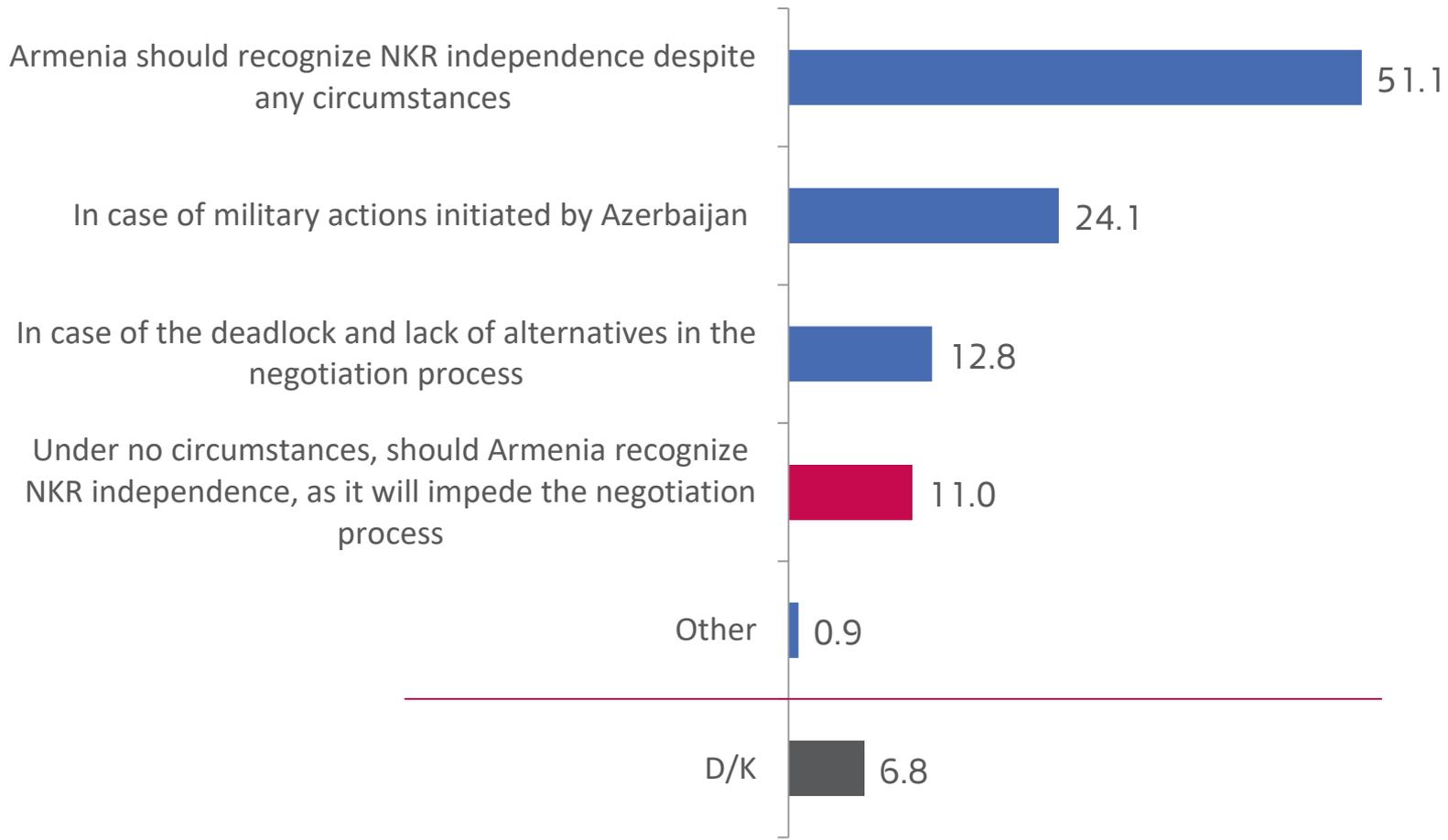
Do you think the 7 regions (Kalbajar, Lachin, Qubadli, Jabrayil, Zangilan, Agdam, Fuzuli) around NKR should ... ? (%)



Recognition of NKR independence by Armenia

(July, 2016)

Under which circumstances should Armenia recognize the independence of NKR? (%)

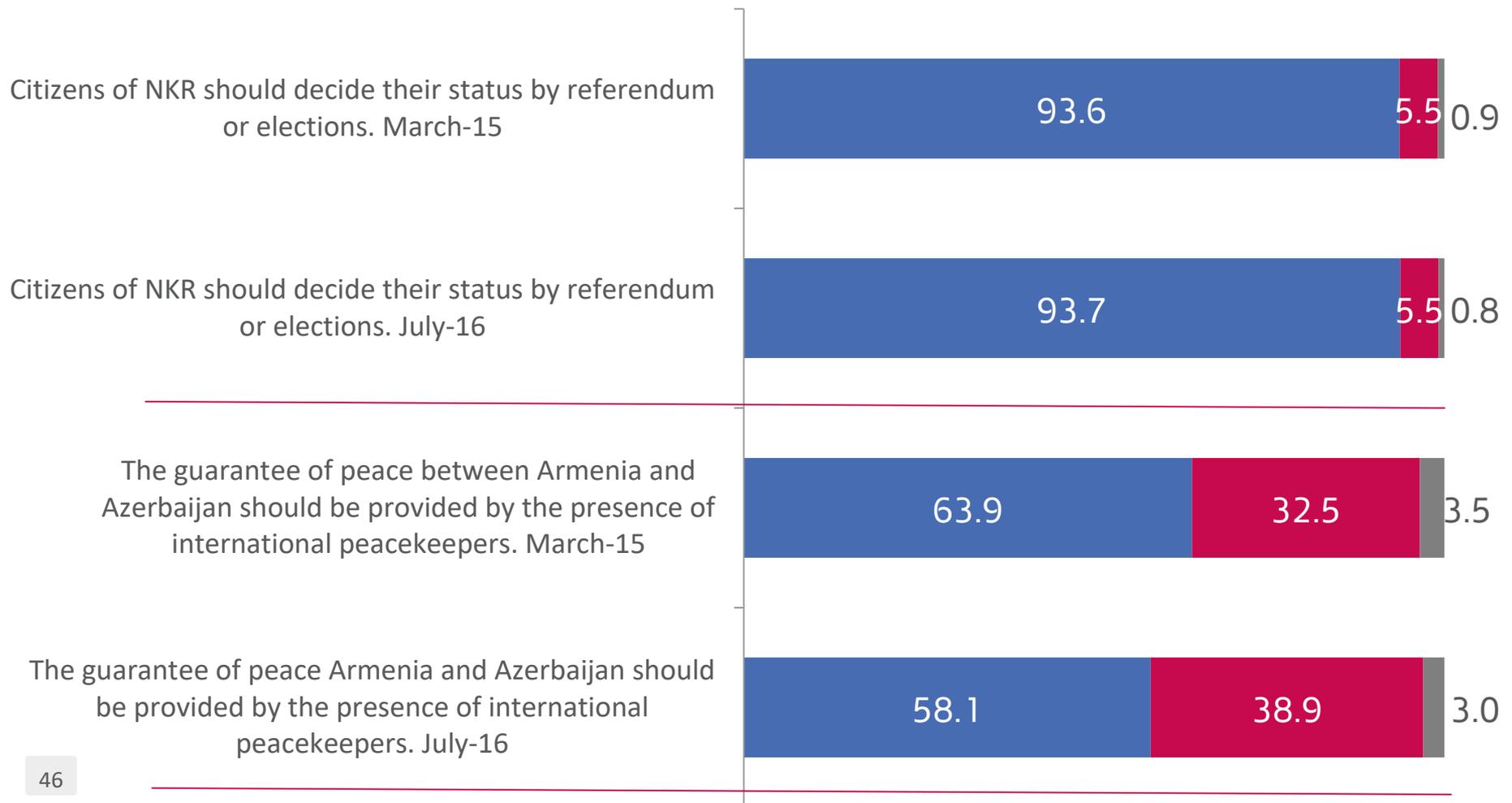


Options for NK conflict settlement (1)

(March, 2015 and July, 2016)

A number of options for NK conflict settlement have been proposed. Would you, please, tell us which one is the most acceptable option for you? (in %)

■ Acceptable
■ Unacceptable
■ D/K

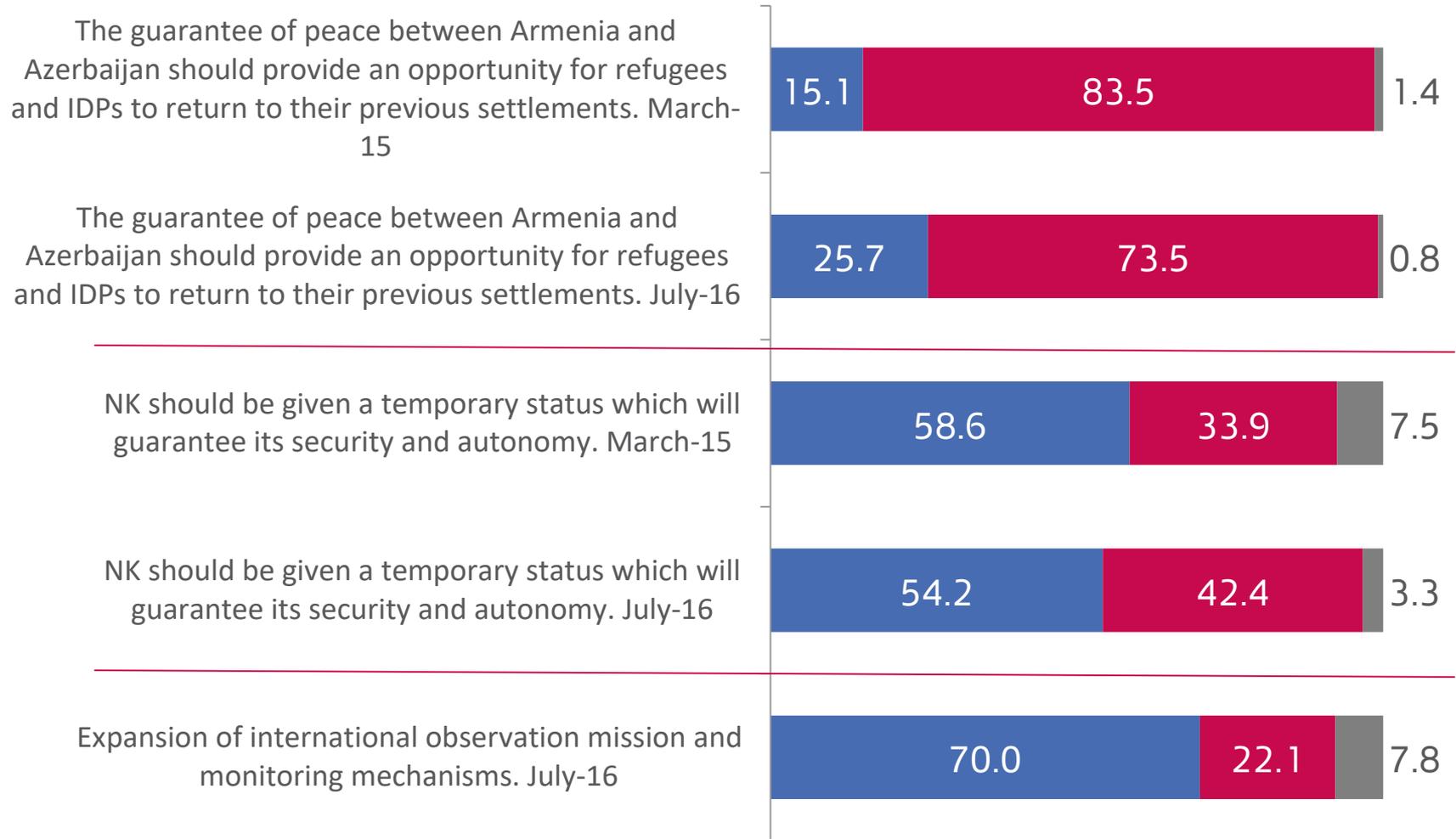


Options for NK conflict settlement (2)

(March, 2015 and July, 2016)

A number of options for NK conflict settlement have been proposed. Would you, please, tell us which one is the most acceptable option for you? (in %)

■ Acceptable
■ Unacceptable
■ D/K

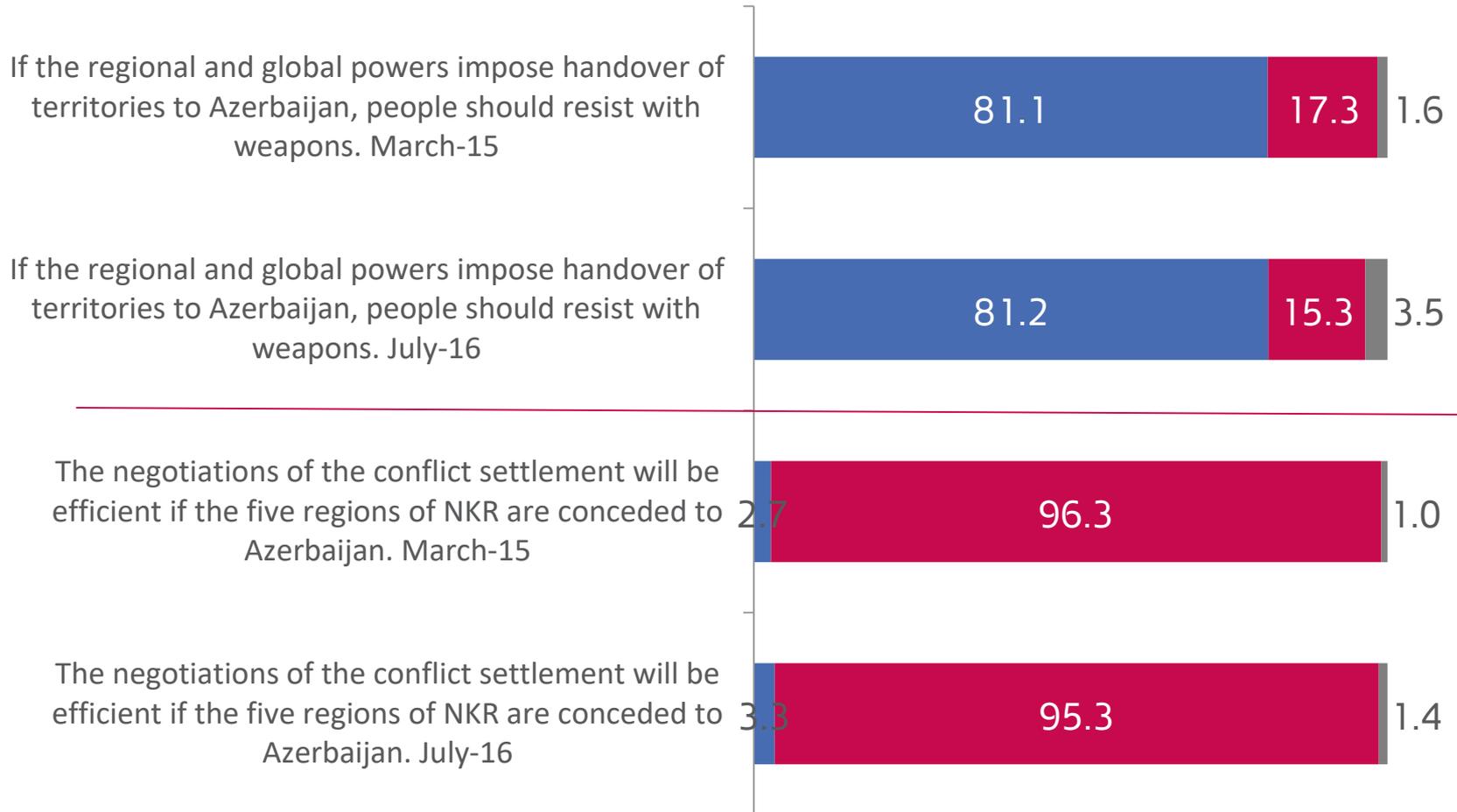


Options for NK conflict settlement (3)

(March, 2015 and July, 2016)

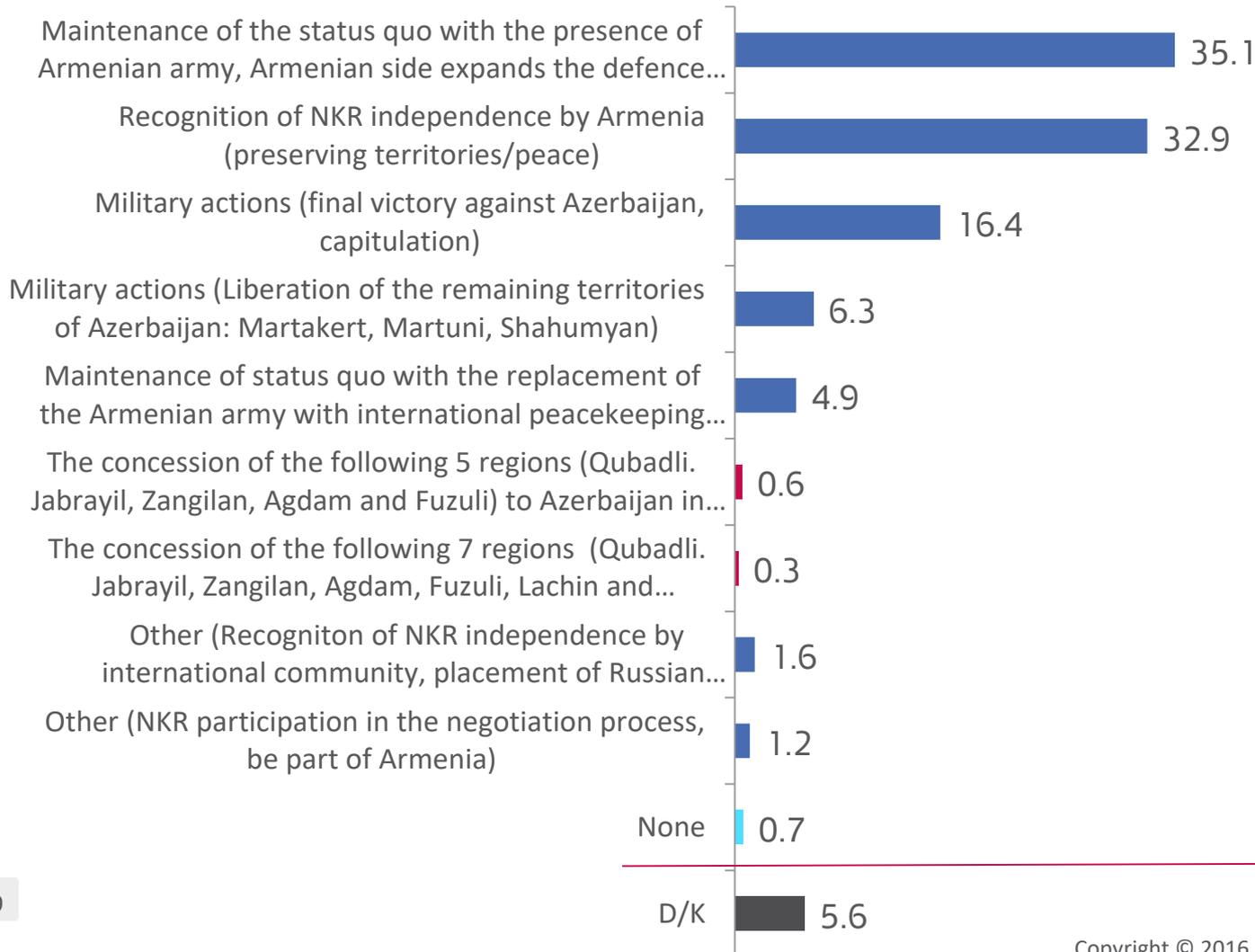
A number of options for NK conflict settlement have been proposed. Would you, please, tell us which one is the most acceptable option for you? (in %)

■ Acceptable
■ Unacceptable
■ D/K



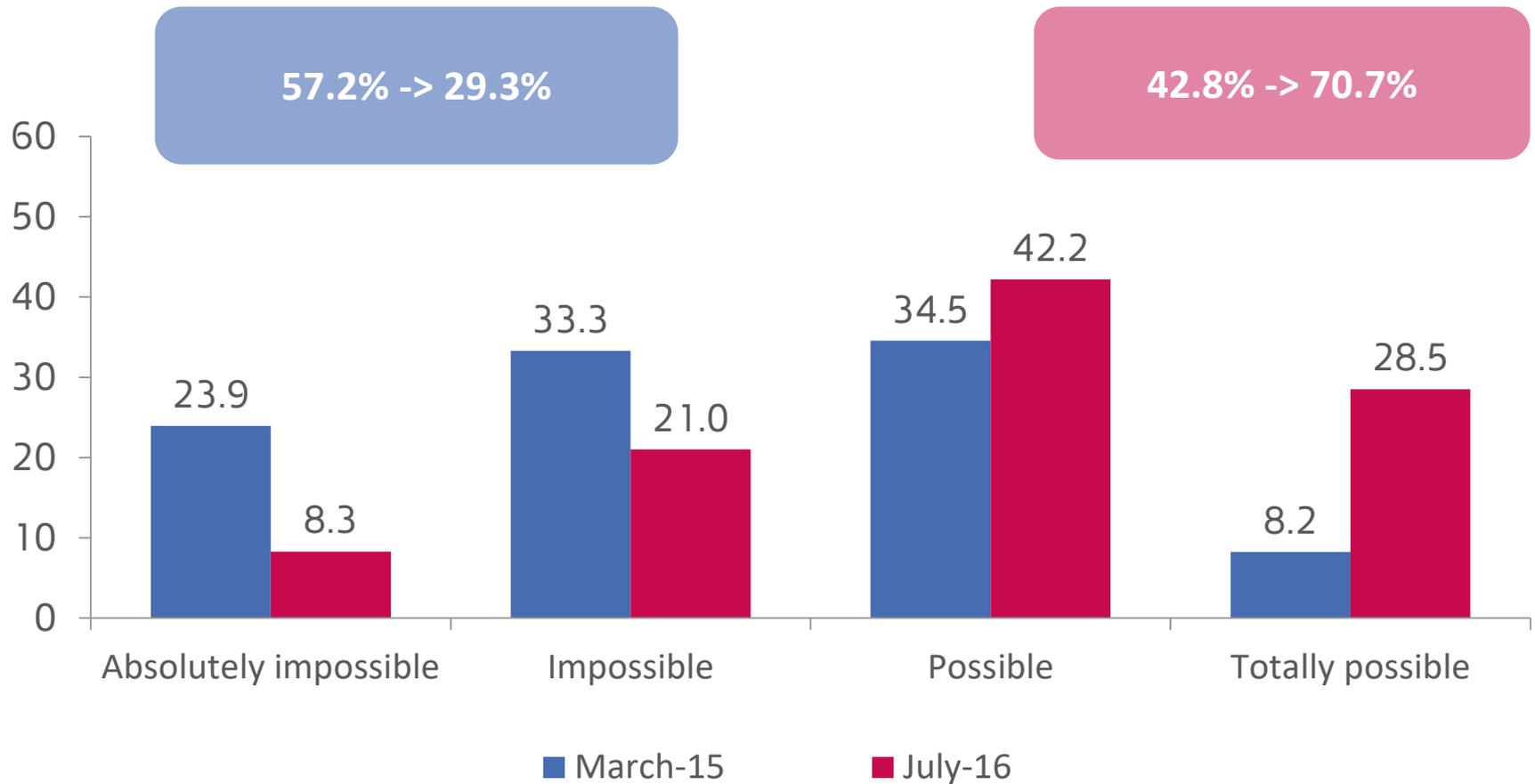
Acceptable/Unacceptable options of NK settlement

Please tell us which of the following options is the most acceptable for you as a settlement alternative of NK (%)



Possible tension on the line of contact

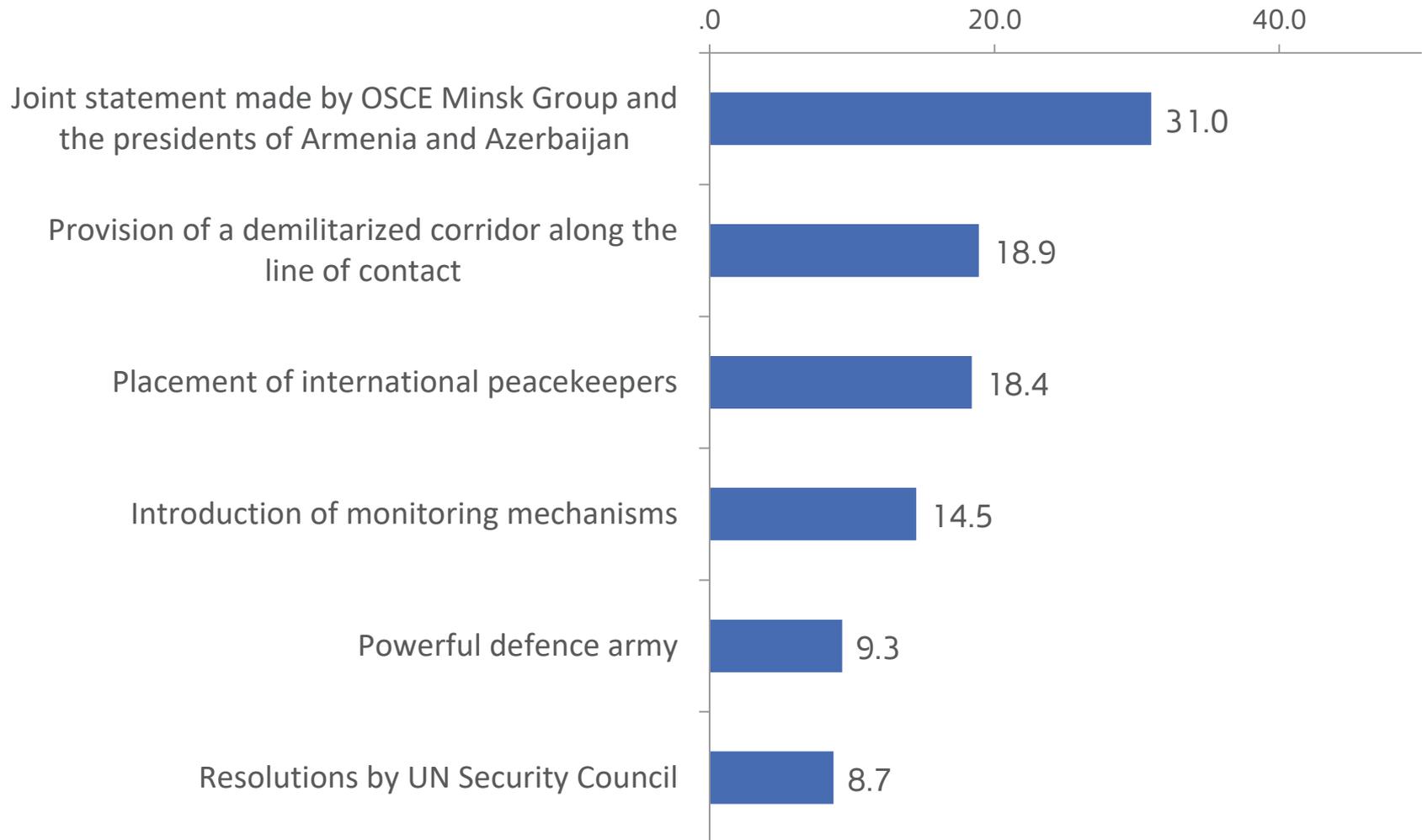
How possible is it that Azerbaijan will continue large scale military actions on the line of contact after 1. ... recent casualties (2015) / 2. ... "Four Day April War"? (2016) (in %)



International guarantees of security

(July, 2016)

Which of the following international guarantees of security do you find the most efficient? (%)

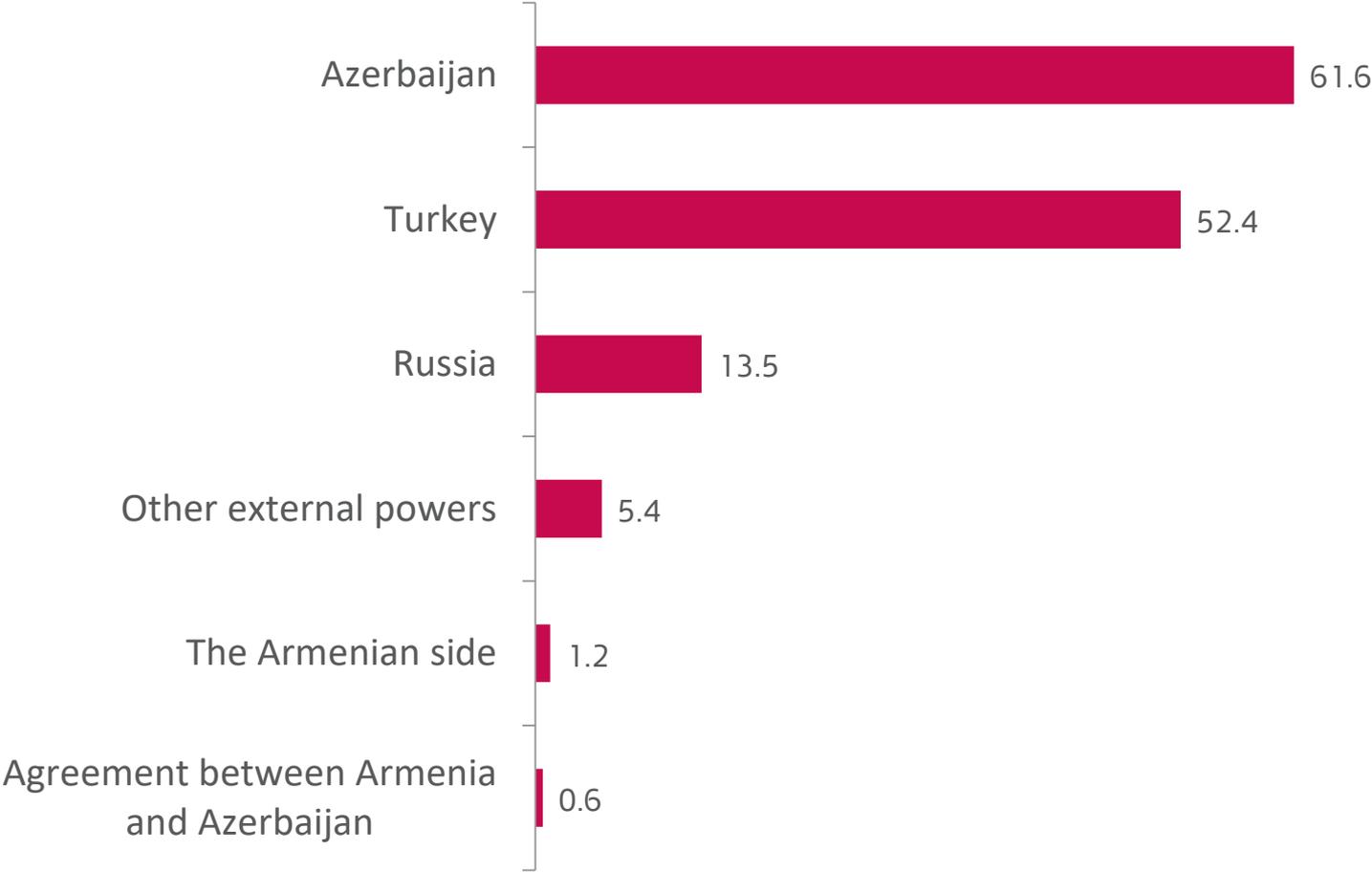


N=891

The initiators of the “Four day war” in April

(July, 2016)

Which party/parties do you think has initiated the “Four day war” in April ?
(in %, multiple response)

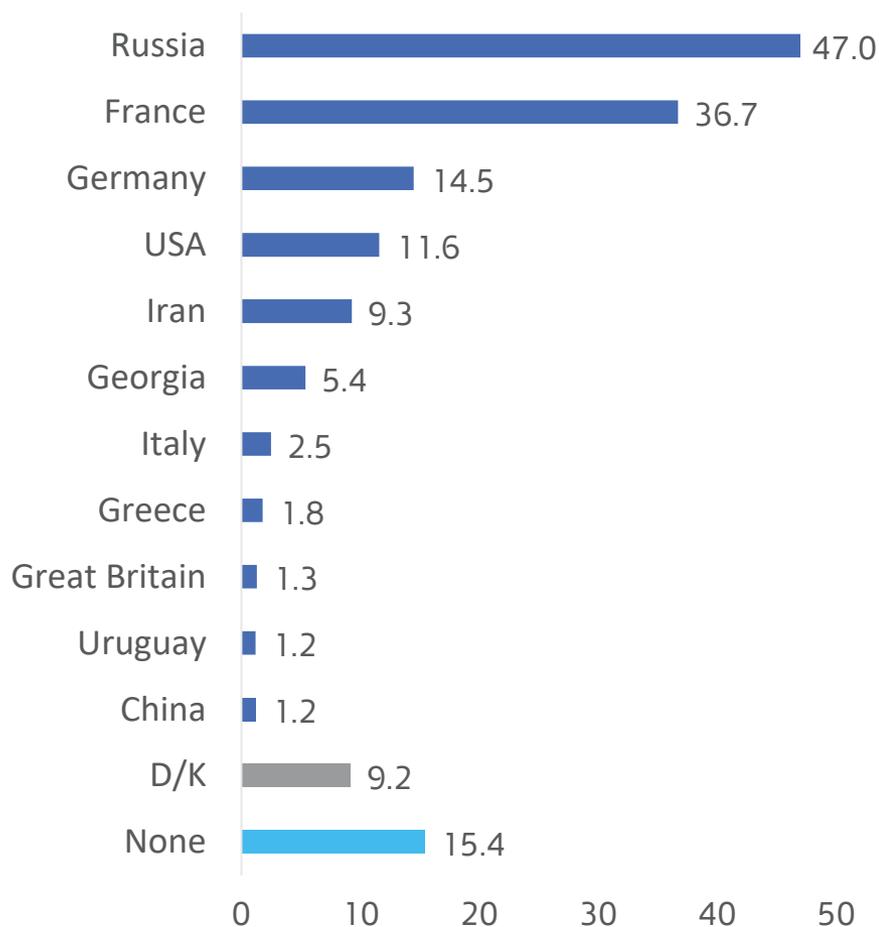


International supporters and opponents of NKR

(July, 2016)

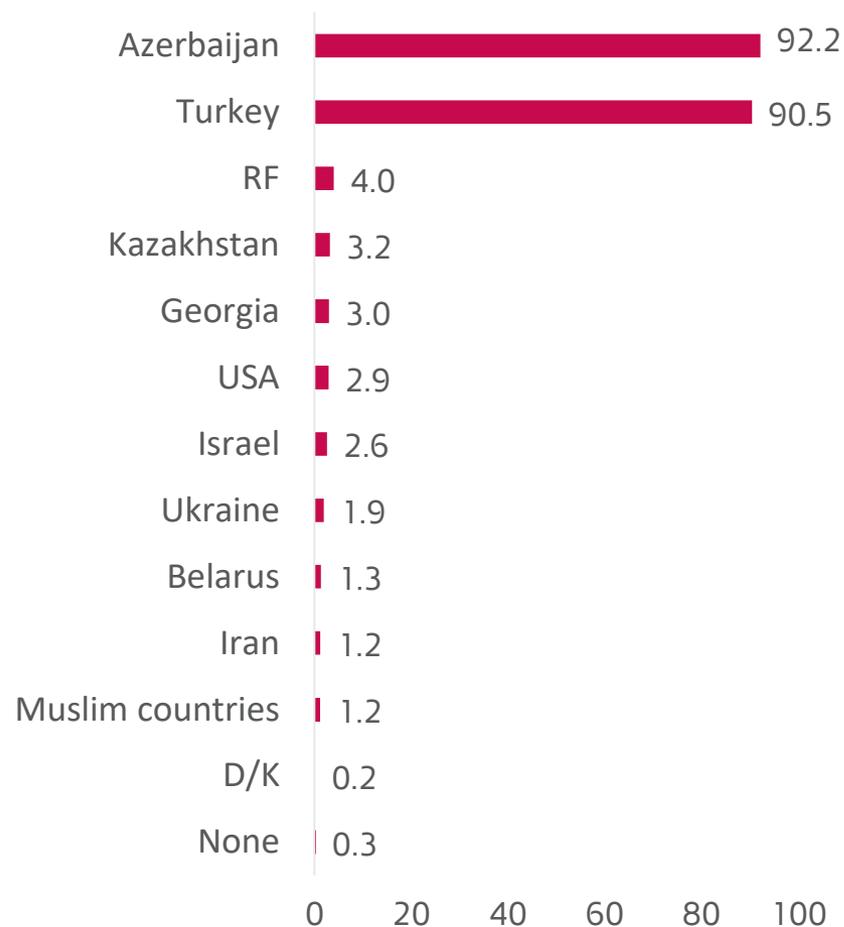
Which countries apart from Armenia do you consider as supporters of NKR?

(%, multiple responses)



Which countries do you consider as opponents of NKR?

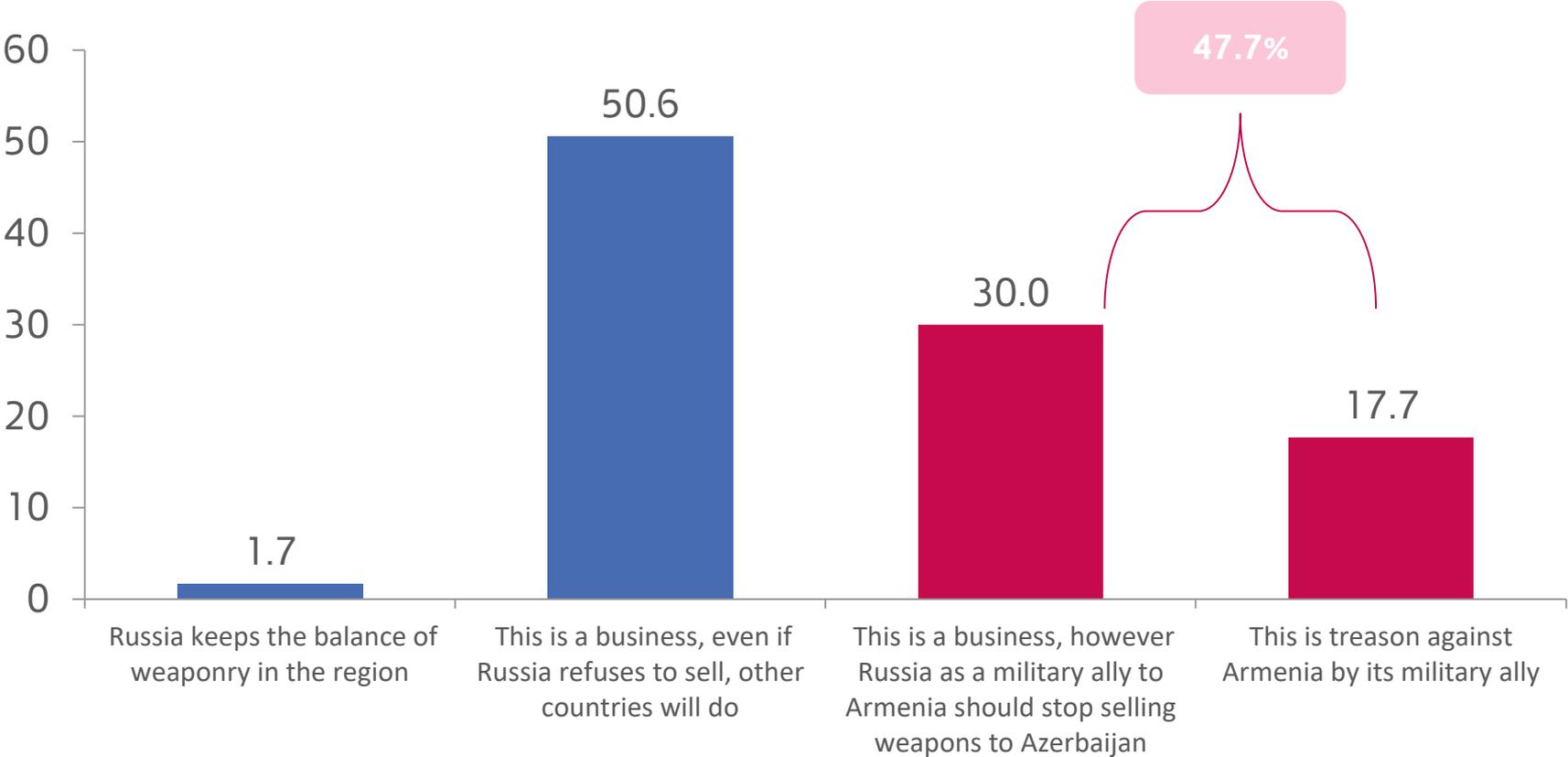
(%, multiple responses)



Attitude of the respondents towards the sales of weapons to Azerbaijan by Russia

(July, 2016)

Tell us please, what do you think about Russia selling weapons to Azerbaijan? (%)



The file will be published on EuFoA
website www.eufoa.org

Thank you!

